PeopleSoft Payroll for North America

Tax Update 14-E
Tax Update Notes - Release 9

PeopleSoft Payroll for North America Tax Update 14-E includes updates to U.S. and Canadian tax tables, COBOL program changes, object changes, and re-delivered SQRs for U.S. and Canadian payroll reporting. These tax update notes include:

- Instructions for updating your system's tables and a summary of the table changes
- A list of COBOL program changes
- A summary of the SQRs delivered with this tax update
- An appendix listing the object changes delivered with this tax update

For Release 9, the tax update package also includes the following documentation files:

UPD903199_INSTALL.htm	"PeopleSoft Application Update Installation Instructions"
UPD903199_CODECHANGES.rtf	PS Print Project Report for Release 9
YE14US9E.doc	Year End Processing 2014: U.S., Puerto Rico, and U.S. Territories (Releases 9 and 9.1)
TGCID-SSP-14E.doc	Taxable Gross Definition Table entries delivered for Patch 19546512
USF-TAS-BETC-REPORTING-14E.doc	(USF) Treasury Interface Schedule Setup, Bulk Payment and SPS Summary Certification Files

Follow the instructions in the **UPDxxxxxx_INSTALL.htm** document to apply this tax update. Before applying Tax Update 14-E, you must apply all previous tax updates.

Unless otherwise indicated by a specific posting date, patch numbers referenced in these tax update notes have **not** been posted to My Oracle Support.

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Updating Your Tables

Tax Update 14-E includes the following files for updating the tables in your PeopleSoft system.

File	Contents
upd903199_01.dat upd903199_01.dms	U.S. tax table updates
upd903199_02.dat upd903199_02.dms	Canadian tax table updates
upd903199_03.dms	Database stamp (There is no .dat file associated with this .dms file.)
upd903199_04.dat upd903199_04.dms	(U.S.) Tax Form Print Parameters table (Patch 19238735)
upd903199_05.dat upd903199_05.dms	(U.S.) 2014 Year End Forms PDF Templates for XMLP (Patch 19238901)
upd903199_06.dat upd903199_06.dms	(U.S.) Taxable Gross Definition Table updates
upd903199_07.dat upd903199_07.dms	(USF) Federal PAM control file (Patch 11640196)
upd903199_msg_i.dms upd903199_msg.dat	Message catalog

The DataMover script (.dms) files identify the input data file (.dat) as well as the output log message file. The directory where DataMover looks for the input data file and the log file is specified in your Configuration Manager.

Special Note – Canada

Wage Loss Plans for Multiple Job Employees

In some situations, when an additional employment instance is created, the automatic tax functionality attached to this action only creates an additional row in the Wage Loss Plan section of the employee's tax data record. It does not create a new effective dated-tax record that reflects the date of the new employment instance.

In preparation for Canadian year-end, employers are advised to review the effective dates of the wage loss plans for their multiple job employees to ensure that the payroll information for each job is reported under the correct wage loss plan.

A fix for this issue will be delivered with Patch 18808902 (ADDING EMPL INSTANCE CREATES NEW ROW IN EMPL_WAGELS_CAN WITHOUT CORRESPONDING ROW) by the Human Resources product in a future HRMS bundle.

Special Notes – U.S. 2014 Year End Reporting

Ordering W-2 Forms for Tax Year 2014

In preparing to order W-2 forms for tax year 2014, employers should consider the following issues:

Employers who will be reporting W-2 data to any state where their state Employer Identification Number (EIN) is greater than 12 characters in length should not order Form ID LSR02A (the "four-corner" format which prints four W-2s per page at the four corners of the page). W-2 Form ID LSR02A does not provide sufficient space in box 15 to print State EINs that exceed 12 characters.

States that are currently known to issue Employer Identification Numbers that exceed 12 characters include Kansas, Utah, and Wisconsin. Employers who are considering ordering W-2 Form ID LSR02A should first review all of their state EINs to confirm that none of them exceed 12 characters in length.

*** ***

Employers who report W-2 data for **New Jersey** should be aware that, because of the unusually large number of data items that New Jersey requires to be individually printed on Form W-2, there is a very high incidence of data overflow that results in the printing of a second New Jersey W-2 form for each employee with New Jersey reportable data.

To avoid running short of W-2 forms, in determining the quantity of forms to order, it is suggested that employers anticipate that two forms will be needed for each instance of an employee with W-2 data to be reported to New Jersey.

*** ***

Employers who report W-2 data for **Pennsylvania** should be aware that, because of the implementation of Pennsylvania Act 32 in tax year 2012, employees who reside and/or work in multiple Pennsylvania local tax jurisdictions will have a higher number of W-2 forms produced than before Pennsylvania Act 32. A separate employee Tax Balance record is created each time that Pennsylvania Local Earned Income Tax is withheld from an employee for a different Political Subdivision (PSD) Code, and each tax balance record represents a separate iteration of local wage and tax data which must be reported on Form W-2.

Data for **two** local tax jurisdictions can be printed on each Form W-2 using these Form IDs:

LSP03
LSR03P
LPS4V

Data for **only one** local tax jurisdiction can be printed on each Form W-2 using these Form IDs:

LSR01
LSR02A
XMLP 4 vertical
XMLP pressure seal

To avoid running short of W-2 forms, in determining the quantity of forms to order, employers should consider the mobility of their Pennsylvania employee population.

It is strongly recommended that you set Locals per Form = 1 if you will be reporting Pennsylvania Local Earned Income Tax amounts on Form W-2. Some Pennsylvania tax collecting agencies have indicated that employers should not report data for more than one Pennsylvania locality on a single Form W-2. Do not set Locals per Form = 2 unless the Tax Collection District the forms will be submitted to has confirmed that printing two sets of local tax data on a single Form W-2 is acceptable.

Special Note - Preparing for U.S. Year End Reporting 2014

After you have followed the instructions in the "PeopleSoft Application Update Installation Instructions" to apply the object changes delivered in this tax update, you are ready to update your year end tables for 2014 U.S. year-end wage and tax reporting. Refer to the separate document **Year End Processing 2014: U.S., Puerto Rico, and U.S. Territories** delivered with this tax update for detailed instructions on year-end processing with PeopleSoft Payroll for North America.

PRELIMINARY STEP for NEW PeopleSoft Payroll Users only
(processing Year End in PeopleSoft Payroll for the first time in 2014)

If 2014 will be your *first* year producing Form W-2 for U.S. employees using PeopleSoft Payroll for North America, you must contact Oracle Software Support to request the special script described in Solution Document ID 635458.1. You must run this special script to prepare your Tax Form Definition Table for 2014 year-end processing. Running this script will ensure that your Tax Form Definition Table is current up through 2013 year-end changes.

Follow these steps to set up tax reporting tables for tax year 2014:

1. Update and Review Tax Form Definitions.

   Follow these instructions to add Tax Form Definitions table entries for 2014.

   IMPORTANT: You must complete this manual step before proceeding to use Change Assistant to apply the DataMover scripts delivered with Tax Update 14-E.

   a. Enter the Tax Form Identification **W-2** and the Effective Date of **01/01/2013** on the Tax Form Definitions search page and select Search. Add a new row in the table that duplicates all of the 2013 entries by selecting the Add (+) button in the "Effective Date" Group Box. Change the Effective Date for this newly inserted row to **01/01/2014**. **Save this new entry.** Then follow this same procedure for Tax Form Identifications W-2c, W-2AS, W-2cAS, W-2GU, W-2cGU, W-2PR, W-2cPR, W-2VI, and W-2cVI. **Save these new entries.**

   b. Update 2014 Tax Form Definitions table entries with any new earnings or deductions required for 2014 year-end processing. **Save your changes.**

      To update the Tax Form Definition Table with a new earnings or deduction, the Effective Date of the Earnings Table or Deductions Table entry must match the Effective Date of the Tax Form Definition Table entry you are updating. For example, if you are updating a Tax Form Definition Table entry dated 01/01/2014, then the Effective Date on the Earnings Table or Deduction Table entry of the earnings or deduction being added to the Tax Form Definition Table entry must also be 01/01/2014. If necessary, in Correction mode, temporarily change the Effective Date of the Earnings Table or Deduction Table entry to match the Effective Date of the Tax Form Definition Table entry, update the Tax Form Definition Table entry with the earnings or deduction and save the change, and then, again in Correction mode, return the Effective Date of the Earnings Table or Deduction Table entry to its original date.

   c. To update your Tax Form Definitions table for 2014 Form 940 reporting, enter the Tax Form Identification **940** and the Effective Date of **01/01/2013** on the Tax Form Definitions search page and select Search. Add a new row in the table by selecting the Add (+) button in the "Effective Date" Group Box and change the Effective Date for this newly inserted row to **01/01/2014**. Enter information for any earnings or deductions that should be defined as FUTA-exempt for 2014 FUTA Form 940 reporting. **Save this new entry.**

   d. Run TAX710 to print a listing of 2014 Tax Form Definitions table entries and review for accuracy.

Tax Form Definitions for Puerto Rico Form W-2PR for 2014 will be delivered in a future tax update.

2. Update and review Tax Form Print Parameters.

   a. Run the DataMover script **upd903199_04.dms** provided in Tax Update 14-E. This script adds 2014 entries to the Tax Form Print Parameters table for Forms W-2, W-2AS, W-2GU, and W-2VI.

   b. Update the 2014 Tax Form Print Parameters table entries to print any items of data you have added to the 2014 Tax Form Definitions table entries for any year end forms. **Save your changes.** (You must **always** update Tax Form Print Parameters table entries for any non-PeopleSoft delivered items you have added to the Tax Form Definitions table.)

   c. Run TAX712 to verify that 2014 entries have been added to the Tax Form Print Parameters table.

Tax Form Print Parameters for Puerto Rico Form W-2PR for 2014 will be delivered in a future tax update.

3. Review and update data on the Annual Tax Reporting Parameters page(s) for year-end reporting.

   a. Select the tax year in the Balances for Year field.

   b. Enter the Company ID of the company that will be transmitting W-2 data electronically in the Transmitter ID field.

   c. Select the appropriate entry in the Organization Type field.

4. Review the Tax Report Type field on the Company Table-Tax Details page and update for 2014 year-end reporting if necessary.

5. Review and update data on the W-2 Company Data page for year-end reporting.

   a. Update the W-2 Company Data page with entries for calendar year 2014.

   b. Select the appropriate values for the Kind of Employer and Type of Employment fields.

   c. Review/update the Employer Contact information in the RE Record Values group box.

6. Run the DataMover script **upd903199_05.dms** to update the Tax Form XMLP Options Table with 2014 U.S. year-end form PDF templates for XMLP processing.

7. Update the Year End Form Options Table by manually adding a new row for Tax Year 2014 for each W-2 Reporting Company.

Special Note – U.S. Federal

U.S. Treasury Interface - Payment Application Modernization (PAM)

Tax Update14-E delivers the second installment in a series of product modifications to support the new Treasury Interface PAM/SPR and SPS formats that include reporting Componentized Treasury Account Symbols (TAS) and Business Event Type Codes (BETC); government agencies are required to begin using these new formats no later than October 1, 2014.

For details of the product modifications delivered in Tax Update 14-E, including instructions for their implementation and use, see the separate document **(USF) Treasury Interface Schedule Setup, Bulk Payment and SPS Summary Certification Files** which is delivered with Tax Update 14-E.

(Patch 11640196 posted to My Oracle Support on 27 August 2014)

U.S. Changes

Local Tax Table

State	Locality	Locality Name	OLD Rate/Amt	NEW Rate/Amt	Effective Date
KY	033	Caldwell County (Patch 19511138)	0.010000 / Resident 0.010000 / Nonresident	0.015000 / Resident 0.015000 / Nonresident	07/01/2014
	54480	Muldraugh (Patch 19511138)	0.010000 / Resident 0.010000 / Nonresident	0.017500 / Resident 0.017500 / Nonresident	07/01/2014
OH	P0040	Springfield-Mt. Healthy JEDZ (Patch 19346525)	New entry	0.015000 / Resident 0.015000 / Nonresident	08/01/2014

Local Tax Table – Pennsylvania Local Earned Income Tax

Tax Update 14-E includes updates to Pennsylvania **Local Earned Income Tax** entries in the Local Tax Table based on data downloaded from the "Real-time Register" on the website maintained by the Commonwealth of Pennsylvania. Table updates are delivered for Local Tax Table entries for Local Earned Income Taxes for which previously existing tax rates do not match the current information downloaded from the "Real-time Register" on the Pennsylvania website. All updates to Pennsylvania Local Earned Income Tax entries in the Local Tax Table delivered in this tax update are effective-dated 01/01/2014.

These Pennsylvania Local Earned Income Tax rate changes downloaded from the "Real-time Register" on the Pennsylvania website are documented separately in these files delivered with this tax update:

PA32EIT14E.doc	Word document
PA32EIT14E.xls	Excel spreadsheet

http://munstatspa.dced.state.pa.us/registers.aspx

(Patch 19606272)

Taxable Gross Definition Table

Tax Update 14-E delivers an update to each of the previously existing Taxable Gross Definition table entries that includes an Adjustment to Base Gross for Taxable Gross Component ID "SSP" with Other Rate ID = **Spouse - SS Rate**.

> Other Rate ID = **Spouse - SS Rate** is used to identify the portion of an employee deduction or employer-paid contribution amount that represents the cost of benefits provided to an employee's same-sex spouse which is *excluded* from U.S. federal taxable wages, but which must be *included* in the definition of taxable wages for state and local tax jurisdictions that do not recognize same-sex marriage.

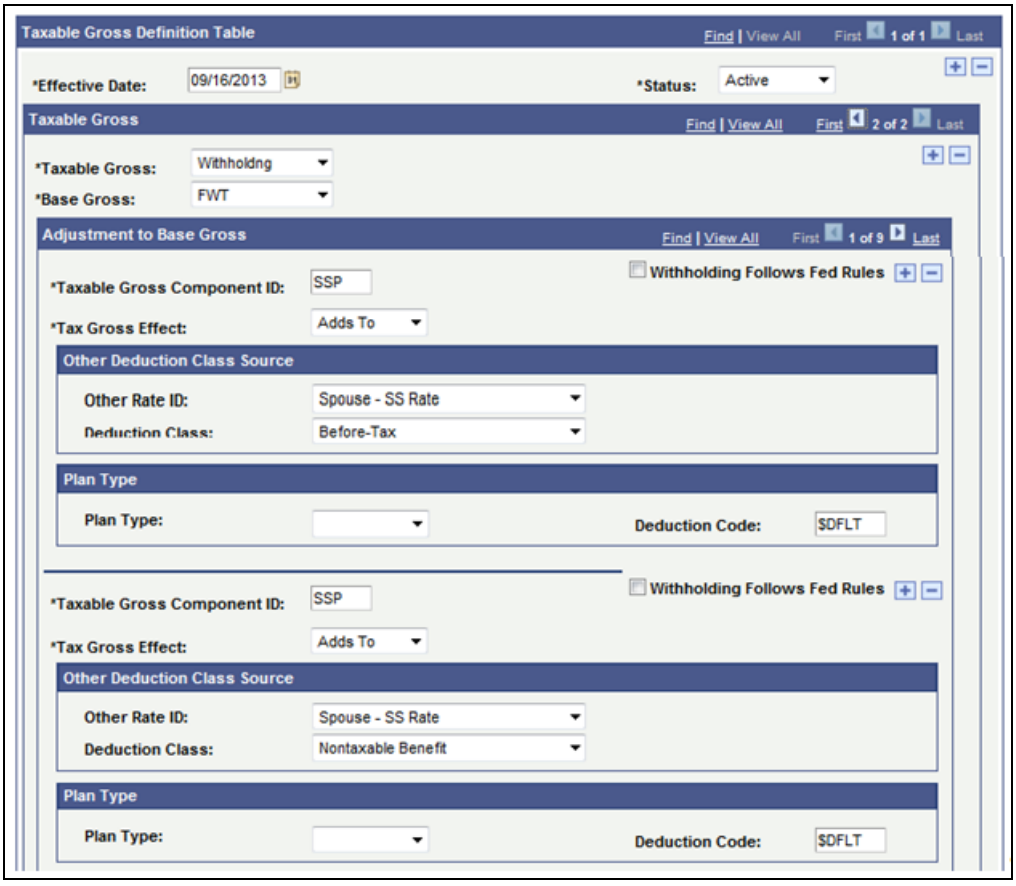
As illustrated below and on the following page, for each Adjustment to Base Gross entry in the Taxable Gross Definition table that includes Other Rate ID = Spouse - SS Rate, Tax Update 14-E delivers an additional corresponding Adjustment to Base Gross entry with Other Rate ID = **Children - SS Rate**.

> Other Rate ID = **Children - SS Rate** is used to identify the portion of an employee deduction or employer-paid contribution amount that represents the cost of benefits provided to the children of an employee's same-sex spouse which is *excluded* from U.S. federal taxable wages, but which must be *included* in the definition of taxable wages for state and local tax jurisdictions that do not recognize same-sex marriage.

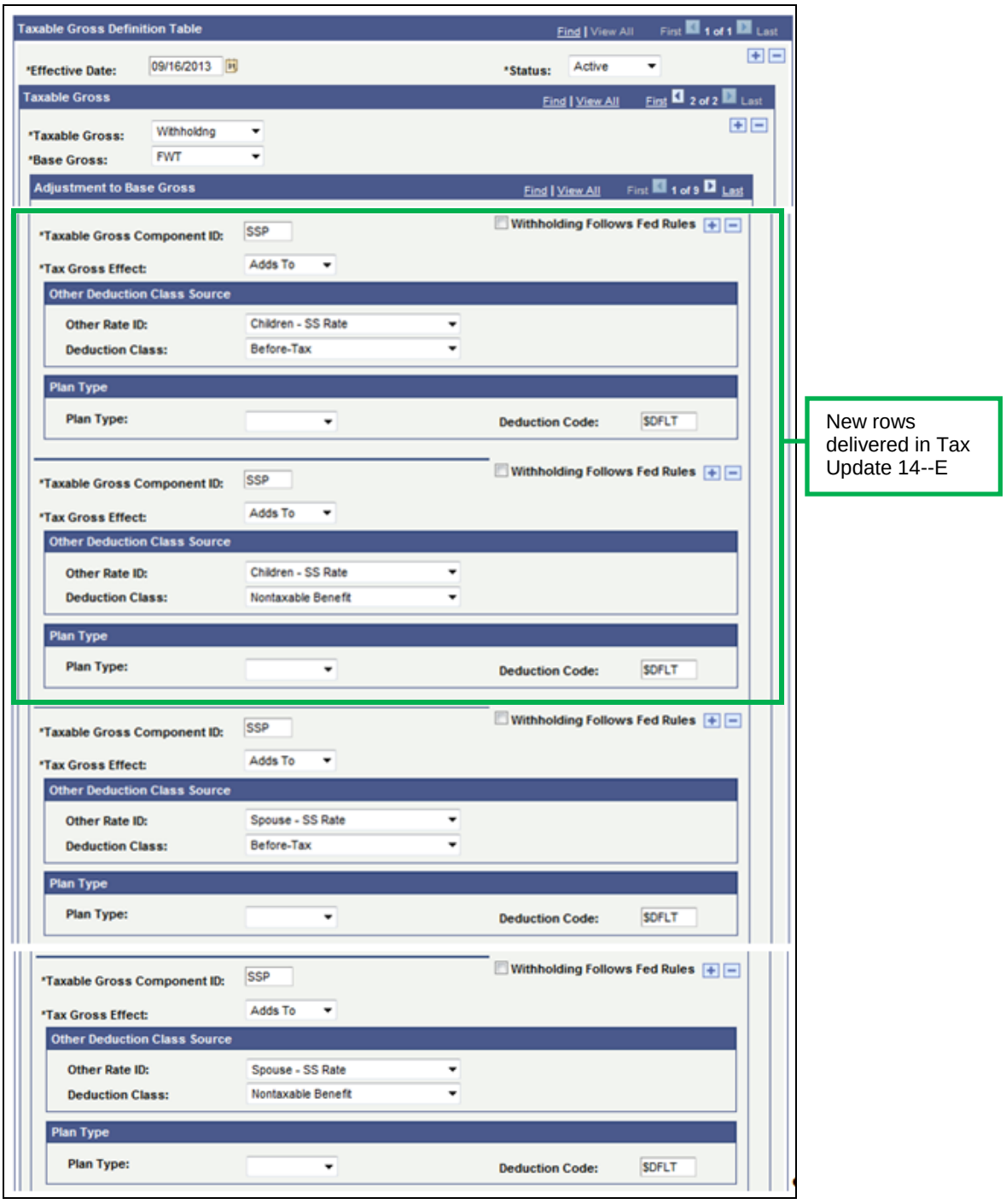
An inventory listing of the Taxable Gross Definition table entries delivered in Tax Update 14-E is provided in the separate document **TGCID-SSP-14E.doc**, which is delivered with this tax update package.

For information on the use of the Taxable Gross Component ID "SSP" and the Other Rate ID and Deduction Class fields in the Taxable Gross Definition Table, see the document titled **Taxation for U.S. Same-Sex Spouse Benefits in PeopleSoft Payroll for North America**, which was delivered with Tax Update 14-B.

Taxable Gross Definition Table entry with Effective Date = 09/16/2013 BEFORE Tax Update 14-E:



Taxable Gross Definition Table entry with Effective Date = 09/16/2013 AFTER Tax Update 14-E:

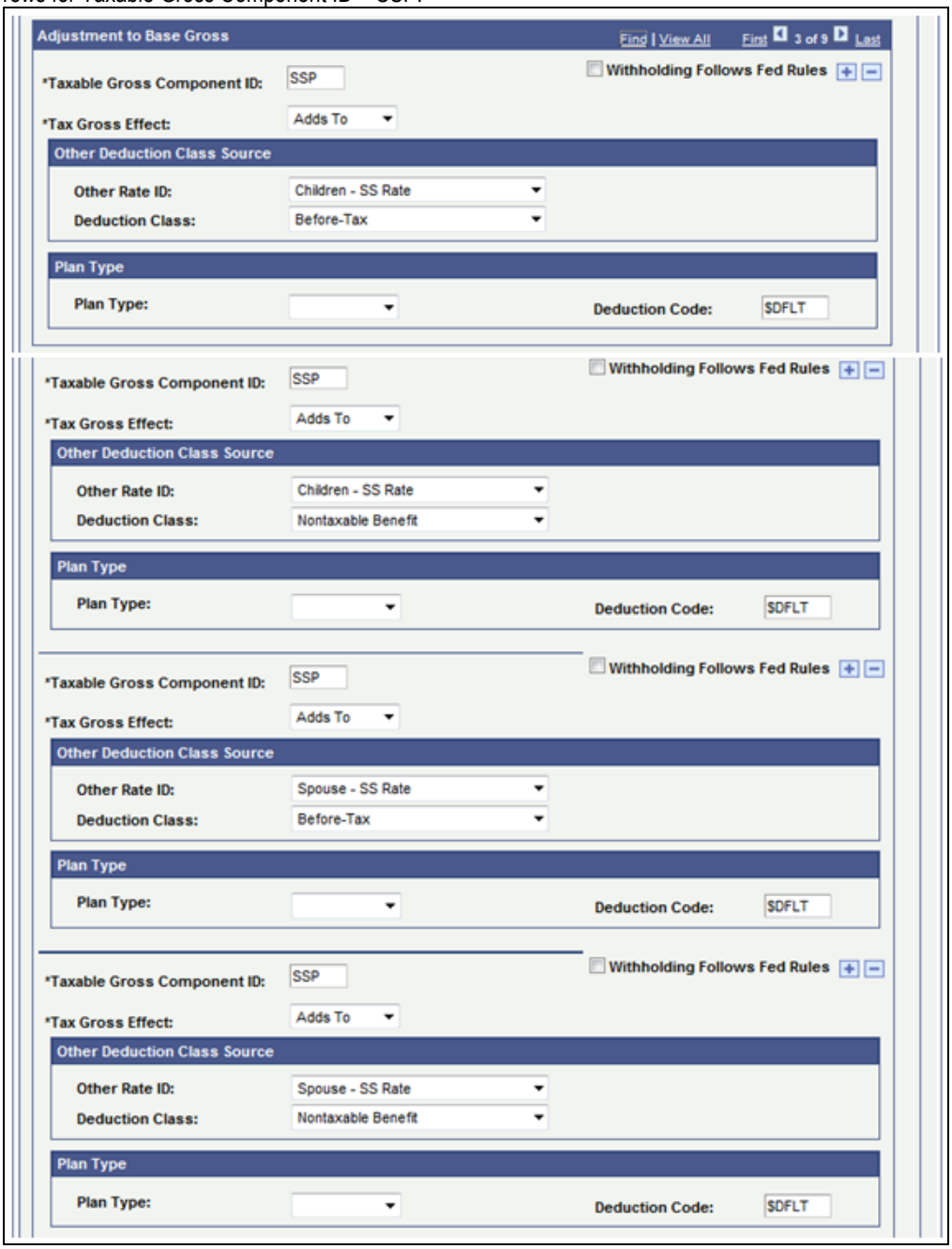


(Patch 19546512)

Note: Any user-defined rows you may have previously added to the Taxable Gross Definition Table entries re-delivered in this tax update may need to be re-added after applying this tax update. User-defined rows in later effective-dated entries are not carried forward when Taxable Gross Definition Table entries are re-delivered.

Tax Update 14-E also updates the Taxable Gross Definition Table entries for the Ohio school districts listed below to include Adjustments to Base Gross for Taxable Gross Component ID "SSP". These rows were omitted from the Taxable Gross Definition Table entries originally delivered for these Ohio school districts in Tax Update 14-A.

State/ Locality	Effective Date	Table Update Description
OH-0302 Hillsdale LSD	01/01/2014	The Taxable Gross Definition Table entry is updated to include these additional Adjustment To Base Gross rows for Taxable Gross Component ID = SSP.
OH-5901 Cardington-Lincoln LSD	01/01/2014	
OH-7203 Gibsonburg EVSD	01/01/2014	
OH-8504 Norwayne LSD	01/01/2014	



(Patch 19442369)

Canadian Changes

Canadian Tax Table Changes

Page	Province	Field	Old Amount	New Amount	Effective Date
Provincial Rates	ON	Annual Taxable Income (A)	N/A	$150,000.00	01 Sep 2014
Provincial Rates	ON	Annual Taxable Income (A)	N/A	$220,000.00	01 Sep 2014
Provincial Rates	ON	Prov. Tax Rate (V)	N/A	0.14160	01 Sep 2014
Provincial Rates	ON	Prov. Tax Rate (V)	N/A	0.17160	01 Sep 2014
Provincial Rates	ON	Prov Constant (KP)	N/A	$7,758.00	01 Sep 2014
Provincial Rates	ON	Prov Constant (KP)	N/A	$14,358.00	01 Sep 2014
Provincial Rates	ON	Prov Constant (KP)	$13,540.00	$-6,206.00	01 Sep 2014

(Patch 19221668 posted to My Oracle Support as Patch 19329146 on 17 August 2014)

Tax Update 14-E - COBOL and Store Statement Changes for Release 9

All payroll users must apply <u>all</u> COBOL and store statement changes included in Tax Update 14-E.

Changed COBOL Modules

This tax update includes the modified COBOL programs and copy members listed below. Customers should incorporate the source programs into their source libraries and recompile and relink. For delivered copy members, any modules affected by the changed copy members must also be recompiled. For your installation, if you do not have a tool to determine which COBOL modules are affected by the changed copy member(s), we recommend that you recompile all modules.

Changed Store Statements

This tax update includes the modified store statements listed below. They are located in the COBOL directory. Replace your current version and rerun your store statements using DataMover.

For Release 9	Changes are made to COBOL programs: PSPDARRY.CBL PSPMFLSA.CBL PSPPYNET.CBL PSPTCALC.CBL PSPUSTAX.CBL Changes are made to copy members: PSCCTXRT.CBL PSCTXLNK.CBL Changes are made to store statements: PSPDARRY.DMS PSPOLCDL.DMS

Patch Numbers

COBOL and Store Statement changes for the patch numbers listed below are included in this tax update.

Unless otherwise indicated by a specific posting date, patch numbers referenced in these tax update notes have **not** been posted to My Oracle Support.

E&G = PeopleSoft Payroll for North America for Education & Government
USF = PeopleSoft Payroll for North America for U.S. Federal Government

Patch	Description
17973058	Patch 17973058 modifies PSPDARRY.CBL and PSPDARRY.DMS to correctly apply arrears payback amounts in the following sequence of events: 1. Initially employee is enrolled in a Benefit Plan with the coverage code "1" tied to deduction code "ABC". 2. Because the employee has insufficient earnings, the deduction amount is placed in arrears. 3. Subsequently the employee changes from coverage code "1" to coverage code "2" which is tied to deduction code "DEF". Prior to the modifications, when the payroll was processed, instead of applying the deducted amount towards the arrears generated for deduction code "ABC", the amount was incorrectly applied towards the current deduction code "DEF".
18316849	Patch 18316849 modifies PSPPYNET.CBL to prevent the generation of an erroneous record of Pennsylvania Local Earned Income Tax data for a non-existent Pennsylvania residence locality when an employee with before-tax deductions is a resident of a local tax jurisdiction in a state other than Pennsylvania and is paid for work in three or more locations which include (1) Philadelphia, (2) State = PA with Locality = BLANK, and (3) a location in a state other than Pennsylvania. Prior to the modifications, in this scenario, an erroneous tax row was generated for a Pennsylvania resident locality even though the employee was not a resident of PA.
18323084	Patch 18323084 modifies PSPPYNET.CBL to correctly calculate Pennsylvania taxable wages and to prevent the generation of erroneous records of Pennsylvania Local Earned Income Tax data for an employee in the following situation: 1. The employee is a resident of either New Jersey or New York; and 2. The employee's pay calculation includes one or more before-tax deductions; and 3. The employee's earnings includes pay for work performed in three work localities: (a) the employee's resident state, (b) State = PA/Locality = 510101 (Philadelphia), and (c) State = PA/Locality = BLANK; and 4. The amount paid for State = PA/Locality = 510101 (Philadelphia) includes both (a) nontaxable expense reimbursement and (b) imputed income for excess group-term life insurance processed as an earnings. Prior to the modifications, in the above-described scenario, two erroneous rows of tax data were created for Pennsylvania state withholding tax (one row displaying only taxable gross and tax dollar amounts, and the other displaying only a tax dollar amount and PSD Code 880000, but no taxable wages).

Patch	Description
18707047	Patch 18707047 modifies PSPTCALC.CBL, PSPUSTAX.CBL, and copy member PSCTXLNK.CBL to correctly process Pennsylvania Local Service Tax (LST) calculations when an employee's pay period taxable wages for the LST tax jurisdiction are below the Low Gross Threshold for the jurisdiction or the Pennsylvania statewide Low Income Exemption ($12,000), but the combined total of PA LST taxable wages gross on the currently calculated check plus the employee's prior YTD taxable wages for the LST jurisdiction meet or exceed the Low Gross Threshold or the Low Income Exemption amount. Prior to the modifications, Pennsylvania Local Services Tax was not calculated or deducted in the above-described situation.
18751561	Patch 18751561 modifies PSPMFLSA.CBL to correctly calculate taxable gross and tax amounts for the New York MTA Payroll Tax for an employee whose current paycheck includes prior period FLSA adjustments. Prior to the modifications, New York MTA Payroll Tax taxable gross and tax amounts were not calculated for employees whose current paychecks included FLSA adjustments for prior pay periods.
19158313	Patch 19158313 modifies PSPOLCDL.DMS by changing the naming of the PSPOLCDL_D_TXGRE store statement to PSPOLCDL_D_TXGREL. Prior to the modifications, this store statement was out of sync with the matching SQL statement in the COBOL program, which may have resulted in a PeopleCode error indicating that the store statement for D_TXGREL could not be found when producing an online check.
19221668	Patch 19221668 modifies copy member PSCCTXRT.CBL to allow for the new signed version of the field PIT-KP. The field PIT-KP was modified to make it a signed number, and the record PS_CAN_TAX_PROVTHR was modified to allow the record to be regenerated. Note that not all databases will require the record to be regenerated if the database field is already defined as signed. These changes allow for the introduction of a negative KP value which was introduced by Ontario effective September 1, 2014. Prior to the modifications, negative values were not allowed for field PIT-KP. (Patch 19221668 posted to My Oracle Support as Patch 19329146 on 17 August 2014)

U.S. SQRs delivered with Tax Update 14-E for Release 9

Descriptions of SQR modifications are followed by the patch number. Unless otherwise indicated by a specific posting date, patch numbers referenced in these tax update notes have **not** been posted to My Oracle Support.

E&G = PeopleSoft Payroll for North America for Education & Government
USF = PeopleSoft Payroll for North America for U.S. Federal Government

Annual Reporting SQRs

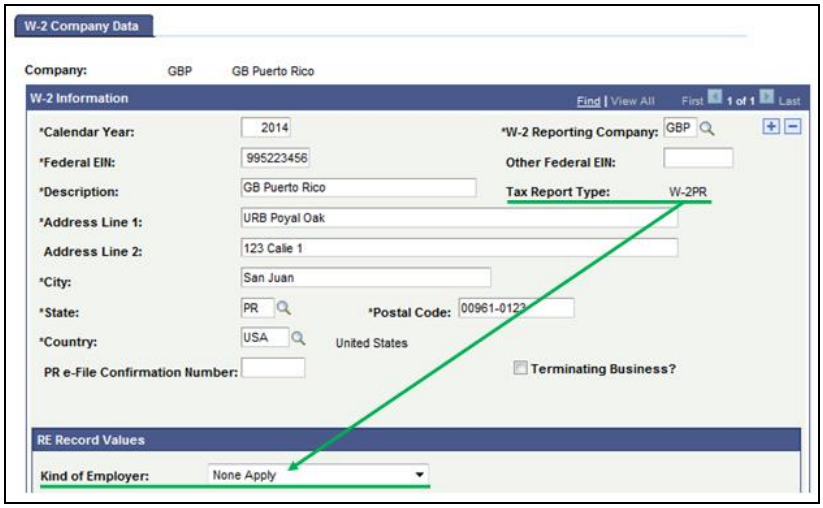
SQR	Description
TAX910ER.SQR	TAX910ER.SQR produces the Year End Record Error Report, which audits year-end records loaded by the YE Data Record Load (TAX910LD) process. The program is modified to issue the following new error message if the employee's Medicare wages and tips are less than the sum of the employee's social security wages and social security tips: **"Medicare Gross < OASDI Gross"** Data for any employee for whom the above message is generated should be corrected prior to proceeding with year-end processing to create Form W-2. Note: This error message which is newly added to TAX910ER.SQR in Tax Update 14-E is also already issued by TAX900.SQR, which audits Tax Balance records and produces the Annual Reporting Error Listing. (Patch 19240511)

SQR	Description
TAX960FD.SQR TAXMMREF.SQC TAX962FD.SQR PRTMMREF.SQC	TAX960FD.SQR (in conjunction with TAXMMREF.SQC) reports W-2 wage and tax data to the Social Security Administration for the U.S., Puerto Rico, and the U.S. Territories in the EFW2 format for electronic filing. TAX962FD.SQR (in conjunction with PRTMMREF.SQC) produces an audit report of the data contained in the file created by TAX960FD.SQR. The programs are modified to comply with the instruction in SSA Publication EFW2 (excerpted below) to leave RE Record position 174 blank when RE Record position 220 = "P" (for Puerto Rico).

POSITION	FIELD NAME	LENGTH	FIELD SPECIFICATIONS
174	Kind of Employer	1	Enter the appropriate kind of employer: F = Federal Government S = State and Local Governmental Employer T = Tax Exempt Employer Y = State and Local Tax Exempt Employer N = None Apply ***Note: Leave blank if the Tax Jurisdiction Code in position 220 of the RE Record is P (Puerto Rico).***
220	Tax Jurisdiction Code	1	Enter the code that identifies the type of income tax withheld from the employee's earnings. Blank — W-2 V — Virgin Islands — W-2VI G — Guam — W-2GU S — American Samoa — W-2AS P — Puerto Rico — W-2PR

RE Record position 174 will be left blank when the W-2 Company Data page shows **both** of the following:

1. Tax Report Type = W-2PR **and** 2. Kind of Employer = None Apply



Important: You must select Kind of Employer = **None Apply** when Tax Report Type = **W-2PR** to ensure that the file is created correctly with RE Record position 174 = blank for Puerto Rico.

(Patch 18197319)

SQR	Description
TAX960FD.SQR TAXMMREF.SQC TAX962FD.SQR PRTMMREF.SQC	The programs are also modified to comply with the following record specification changes listed in the 2014 revision of SSA Publication EFW2, *Specifications for Filing Forms W-2 Electronically,* which is available on the Social Security Administration website. http://www.socialsecurity.gov/employer/efw/14efw2.pdf#zoom=100

(continued)

	2013 and previous years	2014 reporting
RW Record: positions 265-275	Advance Earned Income Credit *	Filler
RT Record: positions 115-129	Advance Earned Income Credit Employer Total *	Filler
RO Record: positions 100-110	HIRE Act Exempt Wages and Tips **	Filler
RU Record: positions 130-144	HIRE Act Exempt Wages and Tips Employer Total **	Filler

* Advance EIC was valid for tax years 1979-2010 (Form W-2 box 09) but is removed from EFW2 specifications beginning with tax year 2014.

** HIRE Act Exempt Wages and Tips was valid for tax year 2010 (Form W-2 box 12CC) but is removed from EFW2 specifications beginning with tax year 2014.

(Patch 19239613)

Quarterly Reporting SQRs

SQR	Description
TAX810MI.SQR	TAX810MI.SQR reports employee quarterly wage and tax data to Michigan in a Michigan state-specific format. The program is redelivered with the following modifications: 1. The program is modified to accurately report out-of-state wages in "O" Out of State (OOS) Record positions 57-66 in these two situations: Prior to the modifications, the amount reported as out-of-state wages was incorrect in certain situations when an employee transferred into and out of Michigan, and the state entered on the Tax Distribution record did not match the UI Jurisdiction state. Prior to the modifications, out-of-state wages were reported for the wrong quarter if the pay earnings period end date was on or near the last day of a quarter (e.g., 03/31) and the check date was in the subsequent quarter (e.g., 04/07). 2. The program is also modified to process successfully on MSS environments. Prior to the modifications, the program aborted because an SQL statement was not in the correct upper-case syntax (ui_jurisdiction). (Patch 19339782)

Other U.S. SQRs

SQR | **Description**

FGPY040.SQR
FGPY041.SQR
FGPY042.SQR
FGPY043.SQR
(USF)

All of the above are new programs.

FGPY040.SQR is the Treasury Interface Extract Process.
FGPY041.SQR is the Treasury Interface Bulk File Report.
FGPY042.SQR is the Treasury Interface SPS File Report.
FGPY043.SQR is the TAS BETC Summary Report.

The Financial Management Service (FMS) of the U.S. Department of Treasury is implementing an ongoing Government Wide Accounting (GWA) modernization initiative to standardize accounting classifications and payment structures. Included in this effort are new formats for:

- The Payment Application Modernization (PAM) Bulk Payment Format Standard Payment Request (SPR): Newly delivered program FGPY041.SQR should be used instead of the existing program FGPY003.SQR. (See **Note** below.)
- The Secure Payment System (SPS): Newly delivered program FGPY042.SQR should be used instead of the existing program FGPY004.SQR.

New program FGPY040.SQR is delivered to extract paycheck information, assign the TAS BETC to corresponding payroll transactions, and prepare work files.

New program FGPY043.SQR is delivered to print the TAS BETC summary report.

For detailed information on these four new programs and other related product modifications delivered in Tax Update 14-E, including instructions for their implementation, see the separate document **(USF) Treasury Interface Schedule Setup, Bulk Payment and SPS Summary Certification Files** which is delivered with Tax Update 14-E.

(Patch 11640196 posted to My Oracle Support on 27 August 2014)

FGPY041.SQR
(USF)

(continued)

Note: The version of program FGPY041.SQR delivered in Tax Update 14-E includes corrections to errors in the first version of the program originally included in the posting of Patch 12787768.

The Salary Check and Salary ACH files are corrected as shown in the following table:

	Original version of the program included in Patch 12787768	Corrected version of the program delivered in Tax Update 14-E
Top Offset (field 25/51)	1	0
Payee Identifier (field 42/73)	Blanks	Employee SSN
Payment Recipient TIN Indicator (field 43/75)	Blank	1

(Patch 19519981)

Canadian SQRs delivered with Tax Update 14-E for Release 9

Descriptions of SQR modifications are followed by the patch number. Unless otherwise indicated by a specific posting date, patch numbers referenced in these tax update notes have **not** been posted to Updates & Fixes on My Oracle Support.

Canadian Year-End Reporting SQRs

SQR	Description
CTX910LD.SQR	CTX910LD.SQR loads employee year-to-date tax, earnings, and deduction balances, as well as other information required for reporting to the year-end slip records in the database. The program is modified to increase the array size to 1,000 for all Canadian year-end forms (T4, T4A, RL-1 and RL-2). Prior to the modifications, the array sizes for the T4, T4A, RL-1 and RL-2 forms were 253, 220, 302 and 220 respectively. (Patch 16961853)
CTX910QP.SQR	CTX910QP.SQR produces formatted laser RL-1 slips for tax years 2010 and prior using a variety of sort options. Processing type options provide for amended, cancelled, and the reprinting of selected slips. The program is modified to report a blank in Box B when there are CPP contributions but no QPP contributions. Prior to the modifications, the text “CPP” was reported in Box B when only CPP contributions were reported on the slip. (Patch 18010515)
CTX910RP.SQR	CTX910RP.SQR produces formatted laser RL-1 slips with a variety of sort options. Processing type options provide for original, amended, and cancelled slips, as well as the reprinting of duplicate slips. The program is modified to report a blank in Box B when there are CPP contributions but no QPP contributions. Prior to the modifications, the text “CPP” was reported in Box B when only CPP contributions were reported on the slip. (Patch 18010515)

SQR	Description
CTX912V.SQR	CTX912V.SQR produces a RL-2 magnetic media audit report that reflects the data reported on the transmitter, employee and summary records of the XML file. The program is modified to correctly report Box A amounts and Provenance codes to match the corresponding information reported in the XML file created by CTX910VM.SQR. Prior to the modifications, zero Box A amounts and blank Provenance codes were reported in some situations although Box A amounts and Provenance codes were reported in the XML file. (Patch 17987997)

Appendix: Object Changes delivered in Tax Update 14-E

Application Engine Programs:

Name	Description	881	890	900	910
PYYERLA	Patch 15924454 Modified description.				✓
PYYERLB	Patch 15924454 Modified description.				✓
PYYE_T4NOTFY	Patch 18140519 Modified SQL 48GTNOT.Step01.			✓	✓

BI Publisher Data Definitions:

Data Source ID	Description	900	910
PYRL213	Patch 15924454 Added new Data Source Definition for 2013.		✓
PYW214	Patch 19238901 Added new Data Source Definition for 2014.	✓	✓
PYW2AS14	Patch 19238901 Added new Data Source Definition for 2014.	✓	✓
PYW2GU14	Patch 19238901 Added new Data Source Definition for 2014.	✓	✓
PYW2VI14	Patch 19238901 Added new Data Source Definition for 2014.	✓	✓
PYW2C14	Patch 19238901 Added new Data Source Definition for 2014.	✓	✓

BI Publisher Report Definitions:

Report Name	Description	900	910
PYRL213N_CO	Patch 15924454 Added new RL-2 Company print template for 2013.		✓
PYRL213N_EE	Patch 15924454 Added new RL-2 Employee print template for 2013.		✓
PYRL213N_GVT	Patch 15924454 Added new RL-2 Government print template for 2013.		✓
PYRL213S_EE	Patch 15924454 Added new RL-2 Employee Self-Service print template for 2013.		✓
PYW214N_CO	Patch 19238901 Added new W2 Company print template for 2014.	✓	✓
PYW214N_EE	Patch 19238901 Added new W2 Employee print template for 2014.	✓	✓
PYW214N_GVT	Patch 19238901 Added new W2 Government print template for 2014.	✓	✓
PYW214N_SM	Patch 19238901 Added new W2 Self Mailer print template for 2014.	✓	✓
PYW214S_EE	Patch 19238901 Added new W2 Employee Self-Service print template for 2014.	✓	✓
PYW2AS14N_CO	Patch 19238901 Added new W2-AS Company print template for 2014.	✓	✓
PYW2AS14N_EE	Patch 19238901 Added new W2-AS Employee print template for 2014.	✓	✓
PYW2AS14N_GV	Patch 19238901 Added new W2-AS Government print template for 2014.	✓	✓
PYW2AS14S_EE	Patch 19238901 Added new W2-AS Employee Self-Service print template for 2014.	✓	✓
PYW2C14N_CO	Patch 19238901 Added new W2-C Company print template for 2014.	✓	✓
PYW2C14N_EE	Patch 19238901 Added new W2-C Employee print template for 2014.	✓	✓
PYW2C14N_GVT	Patch 19238901 Added new W2-C Government print template for 2014.	✓	✓
PYW2C14S_EE	Patch 19238901 Added new W2-C Employee Self-Service print template for 2014.	✓	✓
PYW2GU14N_CO	Patch 19238901 Added new W2-GU Company print template for 2014.	✓	✓

Report Name	Description	900	910
PYW2GU14N_EE	Patch 19238901 Added new W2-GU Employee print template for 2014.	✓	✓
PYW2GU14N_GV	Patch 19238901 Added new W2-GU Government print template for 2014.	✓	✓
PYW2GU14S_EE	Patch 19238901 Added new W2-GU Employee Self-Service print template for 2014.	✓	✓
PYW2VI14N_CO	Patch 19238901 Added new W2-VI Company print template for 2014.	✓	✓
PYW2VI14N_EE	Patch 19238901 Added new W2-VI Employee print template for 2014.	✓	✓
PYW2VI14N_GV	Patch 19238901 Added new W2-VI Government print template for 2014.	✓	✓
PYW2VI14S_EE	Patch 19238901 Added new W2-VI Employee Self-Service print template for 2014.	✓	✓

BI Publisher Template Definitions:

Template ID	Description	900	910
PYRL213N_CO_1	Patch 15924454 Added new RL-2 Company print template for 2013.		✓
PYRL213N_EE_1	Patch 15924454 Added new RL-2 Employee print template for 2013.		✓
PYRL213N_GVT_1	Patch 15924454 Added new RL-2 Government print template for 2013.		✓
PYRL213S_EE_1	Patch 15924454 Added new RL-2 Employee Self-Service print template for 2013.		✓
PYW214N_CO_1	Patch 19238901 Added new W2 Company print template for 2014	✓	✓
PYW214N_EE_1	Patch 19238901 Added new W2 Employee print template for 2014.	✓	✓
PYW214N_GVT_1	Patch 19238901 Added new W2 Government print template for 2014.	✓	✓
PYW214N_SM_1	Patch 19238901 Added new W2 Self Mailer print template for 2014.	✓	✓
PYW214S_EE_1	Patch 19238901 Added new W2 Employee Self-Service print template for 2014.	✓	✓
PYW2AS14N_CO_1	Patch 19238901 Added new W2-AS Company print template for 2014.	✓	✓
PYW2AS14N_EE_1	Patch 19238901 Added new W2-C Employee print template for 2014.	✓	✓
PYW2AS14N_GV_1	Patch 19238901 Added new W2-AS Government print template for 2014.	✓	✓
PYW2AS14S_EE_1	Patch 19238901 Added new W2-AS Employee Self-Service print template for 2014.	✓	✓
PYW2C14N_CO_1	Patch 19238901 Added new W2-C Company print template for 2014.	✓	✓
PYW2C14N_EE_1	Patch 19238901 Added new W2-C Employee print template for 2014.	✓	✓
PYW2C14N_GVT_1	Patch 19238901 Added new W2-C Government print template for 2014.	✓	✓
PYW2C14S_EE_1	Patch 19238901 Added new W2-C Employee Self-Service print template for 2014.	✓	✓
PYW2GU14N_CO_1	Patch 19238901 Added new W2-GU Company print template for 2014.	✓	✓
PYW2GU14N_EE_1	Patch 19238901 Added new W2-GU Employee print template for 2014.	✓	✓
PYW2GU14N_GV_1	Patch 19238901 Added new W2-GU Government print template for 2014.	✓	✓
PYW2GU14S_EE_1	Patch 19238901 Added new W2-GU Employee Self-Service print template for 2014.	✓	✓
PYW2VI14N_CO_1	Patch 19238901 Added new W2-VI Company print template for 2014.	✓	✓
PYW2VI14N_EE_1	Patch 19238901 Added new W2-VI Employee print template for 2014.	✓	✓
PYW2VI14N_GV_1	Patch 19238901 Added new W2-VI Government print template for 2014.	✓	✓
PYW2VI14S_EE_1	Patch 19238901 Added new W2-VI Employee Self-Service print template for 2014.	✓	✓

Components:

Name	Description	881	890	900	910
GVT_PAM_SYS_CTL (USF)	Patch 11640196 Added new component. Added SavePreChange PeopleCode.			✓	✓
GVT_SCHED_DEFN (USF)	Patch 11640196 Added new component. Added Component PeopleCode: GVT_SCHED_DEFN(USF).PostBuild Added Component Record PeopleCode: GVT_SCHED_DEFN.SaveEdit GVT_SCHED_GROUP.SaveEdit GVT_SCHED_GROUP.SavePostChange Added Component Record Field PeopleCode: GVT_PAM_DERIVED.FUND_CODE.FieldChange GVT_PAM_DERIVED.GVT_PAM_ADJUST_PB.FieldChange GVT_PAM_DERIVED.GVT_PAM_APPLY_PB.FieldChange GVT_PAM_DERIVED.GVT_PAM_COMPLET_PB.FieldChange GVT_PAM_DERIVED.GVT_PAM_CONTROL_PB.FieldChange GVT_PAM_DERIVED.GVT_PAM_HISTORY_PB.FieldChange GVT_PAM_DERIVED.GVT_PAM_REMARKS_PB.FieldChange GVT_PAM_DERIVED.GVT_PAM_SEARCH_PB.FieldChange GVT_SCHED_DEFN.COMPANY.FieldEdit GVT_SCHED_DEFN.RUN_ID.FieldEdit GVT_SCHED_GROUP.GVT_SCHED_PROC_IND.FieldEdit			✓	✓
PY_ADM_YE_FORM_MRQ	Patch 15924454 Modified item label.				✓
PY_FORM_STAT_MRQ	Patch 15924454 Modified item label.				✓
PY_RESET_CONS_MRQ	Patch 15924454 Modified item label.				✓
PY_RL2_PRT_CAN	Patch 15924454 Added new component.				✓
PY_YE_SND_NOTE_MRQ	Patch 15924454 Modified description.				✓
RUN_FGPY040 (USF)	Patch 11640196 Added new component. Added Component Record PeopleCode: RUNCTL_FGPY040.SaveEdit Added Component Record Field PeopleCode: RUNCTL_FGPY040.GVT_EXT_PROC_OPTN. FieldChange RUNCTL_FGPY040.GVT_INCL_OFF_CYCLE.FieldChange RUNCTL_FGPY040.RUN_ID.FieldChange			✓	✓
RUN_FGPY041 (USF)	Patch 11640196 Added new component. Added Component Record PeopleCode: RUNCTL_FGPY041.SaveEdit RUNCTL_FGPY041.SavePostChange Added Component Record Field PeopleCode: RC_FGPY041_SCHD.GVT_ECS_REQ_PAY_DT.FieldChange RUNCTL_FGPY041.GVT_SCHED_PREFIX.FieldChange			✓	✓
RUN_FGPY042 (USF)	Patch 11640196 Added new component. Added Component Record PeopleCode: RUNCTL_FGPY042.SaveEdit RUNCTL_FGPY042.SavePostChange Added Component Record Field PeopleCode: GVT_PAM_DERIVED.GVT_PAM_CONTROL_PB.FieldChange GVT_PAM_DERIVED.GVT_SPS_CNTRL_NUM.FieldChange RUNCTL_FGPY042.COMPANY.FieldChange RUNCTL_FGPY042.GVT_SCHED_PREFIX.FieldChange RUNCTL_FGPY042.GVT_SCHED_STATUS.FieldChange			✓	✓

Name	Description	881	890	900	910
RUN_FGPY043 (USF)	Patch 11640196 Added new component. Added Component Record PeopleCode: RUNCTL_FGPY043.SaveEdit RUNCTL_FGPY043.SavePostChange Added Component Record Field PeopleCode: RUNCTL_FGPY043.COMPANY.FieldChange RUNCTL_FGPY043.GVT_SCHED_PREFIX.FieldChange RUNCTL_FGPY043.GVT_SCHED_STATUS.FieldChange			✓	✓

Fields:

Name	Description	881	890	900	910
GVT_ADJ_BETC_CD	Patch 11640196 Added new field.			✓	✓
GVT_ADJ_NOTE	Patch 11640196 Added new field.			✓	✓
GVT_ADJ_TAS_GWA	Patch 11640196 Added new field.			✓	✓
GVT_AMT	Patch 11640196 Added new field.			✓	✓
GVT_CHECK_REF_NO	Patch 11640196 Added new field.			✓	✓
GVT_CR_REMIT_AMT	Patch 11640196 Added new field.			✓	✓
GVT_DIST_SEQ	Patch 11640196 Added new field.			✓	✓
GVT_DR_REMIT_AMT	Patch 11640196 Added new field.			✓	✓
GVT_ECS_DOS_EXT	Patch 11640196 Added new field label FILE_EXTENSION.			✓	✓
GVT_ECS_EXTRACT_DT	Patch 11640196 Added new field label EXTRACT_DATE.			✓	✓
GVT_ECS_GEN_DT	Patch 11640196 Added new field labels BULK_FILE_GEN_DT, BULK_GEN_DATE, SPS_FILE_GEN_DT, SUMMARY_GENERATION, SUMM_FILE_GEN_DT.			✓	✓
GVT_ECS_PYMNT_1	Patch 11640196 Added new field label PAYMENT_SUMMARY.			✓	✓
GVT_ECS_PYMNT_2	Patch 11640196 Added new field label PAYMENT_SUMMARY.			✓	✓
GVT_ECS_REMARKS_NO	Patch 11640196 Added new field label GVT_LINENUMBER.			✓	✓
GVT_ECS_REQ_PAY_DT	Patch 11640196 Added new field label GVT_PAYMENT_DATE.			✓	✓
GVT_ECS_RFC_INDIC	Patch 11640196 Added new field label GVT_FINANCE_CENTER.			✓	✓
GVT_EXT_NOTE	Patch 11640196 Added new field.			✓	✓
GVT_EXT_PROC_OPTN	Patch 11640196 Added new field.			✓	✓
GVT_EXT_SEQ_NO	Patch 11640196 Added new field.			✓	✓
GVT_FOREIGN_ADDR	Patch 11640196 Added new field.			✓	✓
GVT_INCL_OFF_CYCLE	Patch 11640196 Added new field.			✓	✓
GVT_INPUT_SYSTEM	Patch 11640196 Added new field.			✓	✓
GVT_LAST_FILE_SEQ	Patch 11640196 Added new field.			✓	✓
GVT_MAX_AMT_TB	Patch 11640196 Added new field.			✓	✓
GVT_OFF_CYCLE_CHG	Patch 11640196 Added new field.			✓	✓
GVT_PAM_ADJUST_PB	Patch 11640196 Added new field.			✓	✓

Name	Description	881	890	900	910
GVT_PAM_APPLY_PB	Patch 11640196 Added new field.			✓	✓
GVT_PAM_COMPLET_PB	Patch 11640196 Added new field.			✓	✓
GVT_PAM_CONTROL_PB	Patch 11640196 Added new field.			✓	✓
GVT_PAM_DESCR15	Patch 11640196 Added new field.			✓	✓
GVT_PAM_DESCRSHORT	Patch 11640196 Added new field.			✓	✓
GVT_PAM_DESCRSHRT1	Patch 11640196 Added new field.			✓	✓
GVT_PAM_DESCRSHRT2	Patch 11640196 Added new field.			✓	✓
GVT_PAM_GROUPBOX	Patch 11640196 Added new field.			✓	✓
GVT_PAM_HISTORY_PB	Patch 11640196 Added new field.			✓	✓
GVT_PAM_PRCSTADESC	Patch 11640196 Added new field.			✓	✓
GVT_PAM_REMARKS_PB	Patch 11640196 Added new field.			✓	✓
GVT_PAM_SEARCH_PB	Patch 11640196 Added new field.			✓	✓
GVT_PAM_USRDEFN_PB	Patch 11640196 Added new field.			✓	✓
GVT_PYMNT_MAX_TB	Patch 11640196 Added new field.			✓	✓
GVT_PYMNT_SEQ	Patch 11640196 Added new field.			✓	✓
GVT_SCHED_CD_NAME	Patch 11640196 Added new field.			✓	✓
GVT_SCHED_CODE	Patch 11640196 Added new field.			✓	✓
GVT_SCHED_DEFN_DES	Patch 11640196 Added new field.			✓	✓
GVT_SCHED_INDC_CHG	Patch 11640196 Added new field.			✓	✓
GVT_SCHED_MAX_TB	Patch 11640196 Added new field.			✓	✓
GVT_SCHED_PREFIX	Patch 11640196 Added new field.			✓	✓
GVT_SCHED_PROC_IND	Patch 11640196 Added new field.			✓	✓
GVT_SCHED_REC_TYPE	Patch 11640196 Added new field.			✓	✓
GVT_SCHED_SEQ	Patch 11640196 Added new field.			✓	✓
GVT_SCHED_STATUS	Patch 11640196 Added new field.			✓	✓
GVT_SPS_CNTRL_NUM	Patch 11640196 Added new field.			✓	✓
GVT_SUMM_SCHED	Patch 11640196 Added new field.			✓	✓
GVT_TASBETC_ADJSEQ	Patch 11640196 Added new field.			✓	✓
GVT_TAS_GWA	Patch 11640196 Added new field.			✓	✓
GVT_TOTAL_AMT	Patch 11640196 Added new field.			✓	✓
GVT_TOTAL_COUNT	Patch 11640196 Added new field.			✓	✓
PIT_KP	Patch 19221668 Changed field to signed from unsigned.	✓	✓	✓	✓
PY_YE_TTLSNLBLS1	Patch 15924454 Modified short and long name.				✓
RV2_COPY_TYPE	Patch 15924454 Added new field.				✓

Name	Description	881	890	900	910
YE_MAIL_AVAILABLE2	Patch 15924454 Added new label.				✓

Menus:

Name	Description	881	890	900	910
MANAGE_PAYROLL_PROCESS (USF)	Patch 11640196 Added menu item for PAM/SPS System Controls, PAM/SPS Schedule Definition, Treasury Interface Extract, Treasury Interface Bulk File, Treasury Interface SPS File and TAS BETC Summary Report.			✓	✓
MAINTAIN_PAYROLL_DATA_CANADA	Patch 15924454 Modified item label. Component: PY_ADM_YE_FORM_MRQ				✓
MANAGE_ANNUAL_TAX_RPTG_CANADA	Patch 15924454 Modified item label. Component: PY_FORM_STAT_MRQ				✓
MANAGE_ANNUAL_TAX_RPTG_CANADA	Patch 15924454 Added new menu item. Component: PY_RL2_PRT_CAN Page: PY_RC_PRTRL2_CAN				✓
MANAGE_PAYROLL_PROCESS_CANADA	Patch 15924454 Modified item label. Component: PY_RESET_CONS_MRQ				✓
ROLE_EMPLOYEE	Patch 15924454 Modified item labels. Component: PY_SS_YE_CONS_MRQ Component: PY_SS_YE_FORM_MRQ				✓

Message Catalog:

Message Set Number	Message Number	Description	881	890	900	910
1640	115	Patch 11640196 Added new message.			✓	✓
1640	116	Patch 11640196 Added new message.			✓	✓
1640	117	Patch 11640196 Added new message.			✓	✓
1640	118	Patch 11640196 Added new message.			✓	✓
1640	119	Patch 11640196 Added new message.			✓	✓
1640	120	Patch 11640196 Added new message.			✓	✓
1640	121	Patch 11640196 Added new message.			✓	✓
1640	122	Patch 11640196 Added new message.			✓	✓
1640	123	Patch 11640196 Added new message.			✓	✓
1640	124	Patch 11640196 Added new message.			✓	✓
1640	125	Patch 11640196 Added new message.			✓	✓
1640	126	Patch 11640196 Added new message.			✓	✓
1640	127	Patch 11640196 Added new message.			✓	✓
1640	128	Patch 11640196 Added new message.			✓	✓
1640	129	Patch 11640196 Added new message.			✓	✓
1640	130	Patch 11640196 Added new message.			✓	✓
1640	131	Patch 11640196 Added new message.			✓	✓

Message Set Number	Message Number	Description	881	890	900	910
1640	132	Patch 11640196 Added new message.			✓	✓
1640	133	Patch 11640196 Added new message.			✓	✓
1640	134	Patch 11640196 Added new message.			✓	✓
1640	135	Patch 11640196 Added new message.			✓	✓
1640	136	Patch 11640196 Added new message.			✓	✓
1640	137	Patch 11640196 Added new message.			✓	✓
1640	138	Patch 11640196 Added new message.			✓	✓
1640	139	Patch 11640196 Added new message.			✓	✓
1640	140	Patch 11640196 Added new message.			✓	✓
1640	141	Patch 11640196 Added new message.			✓	✓
1640	142	Patch 11640196 Added new message.			✓	✓
1640	143	Patch 11640196 Added new message.			✓	✓
1640	144	Patch 11640196 Added new message.			✓	✓
2001	749	Patch 15924454 Modified message text.				✓
2001	750	Patch 15924454 Modified message text.				✓
2001	751	Patch 15924454 Modified message text.				✓
2001	752	Patch 15924454 Modified message text.				✓
2001	753	Patch 15924454 Modified message text.				✓
2001	754	Patch 15924454 Modified message text.				✓
2001	755	Patch 15924454 Modified message text.				✓
2001	757	Patch 15924454 Added new message.				✓
2002	399	Patch 15924454 Modified message text.				✓
2002	422	Patch 15924454 Modified message text.				✓
2002	424	Patch 15924454 Modified message text.				✓
2002	425	Patch 15924454 Modified message text.				✓

Pages:

Name	Description	881	890	900	910
GVT_PAM_SYS_CTL	Patch 11640196 Added new page and Activate PeopleCode.			✓	✓
GVT_SCHDFN_ADJ_SEC	Patch 11640196 Added new secondary page and Activate PeopleCode.			✓	✓
GVT_SCHDFN_CTL_SEC	Patch 11640196 Added new secondary page and Activate PeopleCode.			✓	✓
GVT_SCHDFN_REM_SEC	Patch 11640196 Added new secondary page and Activate PeopleCode.			✓	✓
GVT_SCHD_EXHST_SEC	Patch 11640196 Added new secondary page and Activate PeopleCode.			✓	✓
GVT_SCHED_DEFN	Patch 11640196 Added new page and Activate PeopleCode.			✓	✓
GVT_SCHED_DEFN	Patch 19519981 Modified PageActivate PeopleCode.			✓	✓
PY_FORM_STAT_MRQ	Patch 15924454 Added new field PY_FORMSTAT_MRQ.YE_MAIL_AVAILABLE2.				✓
PY_IC_DD_DATA	Patch 13090252 Modified tab order.				✓
PY_RC_PRTRL2_CAN	Patch 15924454 Added new page.				✓
PY_SS_CONSENT_MRQ	Patch 15924454 Modified alignment of page text.				✓
PY_SS_YE_FORM_MRQ	Patch 15924454 Modified page text.				✓
RUN_FGPY040	Patch 11640196 Added new page and Activate PeopleCode.			✓	✓
RUN_FGPY040_SBP	Patch 11640196 Added new sub-page.			✓	✓
RUN_FGPY041	Patch 11640196 Added new page and Activate PeopleCode.			✓	✓
RUN_FGPY041_SBP	Patch 11640196 Added new sub-page.			✓	✓
RUN_FGPY042	Patch 11640196 Added new page and Activate PeopleCode.			✓	✓
RUN_FGPY042_SBP	Patch 11640196 Added new sub-page.			✓	✓
RUN_FGPY043	Patch 11640196 Added new page and Activate PeopleCode.			✓	✓
RUN_FGPY043_SBP	Patch 11640196 Added new sub-page.			✓	✓

Portal Registry Structures:

Name	Description	881	890	900	910
HC_CREATE_SLIP_DATA	Patch 15924454 Modified label and description. CREF: HC_PY_ADM_YE_FORM_MRQ_GBL				✓
HC_GVT_PAM_SYS_CTL_USF	Patch 11640196 Added new CREF.			✓	✓
HC_GVT_SCHED_DEFN_USF	Patch 11640196 Added new CREF.			✓	✓
HC_PAYROLL_COMP	Patch 15924454 Modified labels and descriptions. CREF: HC_PY_SS_YE_CONS_MRQ_GBL CREF: HC_PY_SS_YE_FORM_MRQ_GBL				✓
HC_RL_2_INFORMATION	Patch 15924454 Added new CREF.				✓
HC_RUN_FGPY040_USF	Patch 11640196 Added new CREF.			✓	✓
HC_RUN_FGPY041_USF	Patch 11640196 Added new CREF.			✓	✓
HC_RUN_FGPY042_USF	Patch 11640196 Added new CREF.			✓	✓
HC_RUN_FGPY043_USF	Patch 11640196 Added new CREF.			✓	✓
HC_TREASURY_INTERFACE_USF	Patch 11640196 Added new CREF.			✓	✓
HC_YE_NEW_YEAR_PREPARATION	Patch 15924454 Modified labels. CREF: HC_PY_FORM_STAT_MRQ_GBL CREF: HC_PY_RESET_CONS_MRQ_GBL				✓

Process Definitions:

Name	Description	881	890	900	910
FGPY040	Patch 11640196 Added new process definition.			✓	✓
FGPY041	Patch 11640196 Added new process definition.			✓	✓
FGPY042	Patch 11640196 Added new process definition.			✓	✓
FGPY043	Patch 11640196 Added new process definition.			✓	✓
PYYERLA	Patch 15924454 Modified description.				✓
PYYERLB	Patch 15924454 Modified description.				✓

Records:

Name	Field	Description	Create / Alter	881	890	900	910
CAN_TAX_PROVTHR	PIT_KP	Patch 19221668 Changed field to signed from unsigned.	Alter	✓	✓	✓	✓
GVT_EXTPRCOPTVW		Patch 11640196 Added new view.	Create			✓	✓
GVT_PAM_DERIVED		Patch 11640196 Added new derived record.				✓	✓
GVT_PAMSYSCTLVW		Patch 11640196 Added new view.	Create			✓	✓
GVT_PAM_SAL_DTL		Patch 11640196 Added new table.	Create			✓	✓
GVT_PAM_SAL_WRK		Patch 11640196 Added new table.	Create			✓	✓
GVT_PAM_SYS_CTL		Patch 11640196 Added new table.	Create			✓	✓
GVT_PAM_SYS_LNG		Patch 11640196 Added new table.	Create			✓	✓

Name	Field	Description	Create / Alter	881	890	900	910
GVT_PAM_USER_DT		Patch 11640196 Added new table.	Create			✓	✓
GVT_PAM_VEN_DTL		Patch 11640196 Added new table.	Create			✓	✓
GVT_PAM_VEN_SUM		Patch 11640196 Added new table.	Create			✓	✓
GVT_PAM_VEN_WRK		Patch 11640196 Added new table.	Create			✓	✓
GVT_PAY_RNID_VW		Patch 11640196 Added new view.	Create			✓	✓
GVT_PAY_RUNIDVW		Patch 11640196 Added new view.	Create			✓	✓
GVT_SCHDCNTRLVW		Patch 11640196 Added new view.	Create			✓	✓
GVT_SCHDDEFNVW1		Patch 11640196 Added new view.	Create			✓	✓
GVT_SCHDDEFNVW2		Patch 11640196 Added new view.	Create			✓	✓
GVT_SCHDDEFNVW3		Patch 11640196 Added new view.	Create			✓	✓
GVT_SCHEDDEFNVW		Patch 11640196 Added new view.	Create			✓	✓
GVT_SCHDEXSUMVW		Patch 11640196 Added new view.	Create			✓	✓
GVT_SCHED_CNTRL		Patch 11640196 Added new table.	Create			✓	✓
GVT_SCHED_DEFN		Patch 11640196 Added new table.	Create			✓	✓
GVT_SCHED_DEFNL		Patch 11640196 Added new table.	Create			✓	✓
GVT_SCHED_EXDTL		Patch 11640196 Added new table.	Create			✓	✓
GVT_SCHED_EXHST		Patch 11640196 Added new table.	Create			✓	✓
GVT_SCHED_EXSUM		Patch 11640196 Added new table.	Create			✓	✓
GVT_SCHED_GROUP		Patch 11640196 Added new table.	Create			✓	✓
GVT_SCHED_REF		Patch 11640196 Added new table.	Create			✓	✓
GVT_SCHED_REMKS		Patch 11640196 Added new table. Added Record PeopleCode: GVT_ECS_REMARKS_NO. RowDelete GVT_ECS_REMARKS_NO. RowInit GVT_ECS_REMARKS_NO. RowInsert GVT_ECS_REMARKS_NO.SaveEdit	Create			✓	✓
GVT_TAS_BETC_VW		Patch 11640196 Added new view.	Create			✓	✓
GVT_TAS_GWA_VW		Patch 11640196 Added new view.	Create			✓	✓
GVT_VEN_DED_VW		Patch 11640196 Added new view.	Create			✓	✓
GVT_VEN_GARN_VW		Patch 11640196 Added new view.	Create			✓	✓
GVT_VEN_SUM_VW		Patch 11640196 Added new view.	Create			✓	✓
GVT_VEN_TAX_VW		Patch 11640196 Added new view.	Create			✓	✓
PY_FORMSTAT_MRQ	YE_MAIL_AVAILABLE2	Patch 15924454 Modified field label.	Create				✓

Name	Field	Description	Create / Alter	881	890	900	910
RC_CAN_YE	RL2_FINAL_PRINT RL2_PROCESSING_FLG RV2_COPY_TYPE RV2_FORM_TYPE RV2_PRIMARY_SORT RV2_SEC_SORT RV2_THIRD_SORT	Patch 15924454 Added new field RV2_COPY_TYPE. Modified SaveEdit PeopleCode. Modified FieldChange and RowInit PeopleCode. Added FieldChange, FieldDefault and RowInit PeopleCode. Modified RowInit PeopleCode. Modified FieldChange and RowInit PeopleCode. Modified FieldChange PeopleCode. Modified FieldChange PeopleCode.	Alter				✓
RC_CTX910VP	EMPLID	Patch 15924454 Modified SaveEdit and SavePostChange PeopleCode.					✓
RC_FGPY041_SCHD		Patch 11640196 Added new table.	Create			✓	✓
RC_FGPY042_SCHD		Patch 11640196 Added new table.	Create			✓	✓
RC_FGPY043_SCHD		Patch 11640196 Added new table.	Create			✓	✓
RUNCTL_FGPY040		Patch 11640196 Added new table. Added OPRID.RowInit.PeopleCode.	Create			✓	✓
RUNCTL_FGPY041		Patch 11640196 Added new table. Added OPRID.RowInit.PeopleCode.	Create			✓	✓
RUNCTL_FGPY042		Patch 11640196 Added new table. Added OPRID.RowInit.PeopleCode.	Create			✓	✓
RUNCTL_FGPY043		Patch 11640196 Added new table. Added OPRID.RowInit.PeopleCode.	Create			✓	✓

Security (Permission Lists):

Menu	Menu Item	Description	881	890	900	910
MANAGE_ANNUAL_TAX_RPTG_CAN		Patch 15924454 Added to permission list HCCPPY1000. Component: PY_RL2_PRT_CAN Page: PY_RC_PRTRL2_CAN				✓
MANAGE_PAYROLL_PROCESS_(USF)	GVT_PAM_SYS_CTL	Patch 11640196 Added to permission list HCCPFGALLP. Component: GVT_PAM_SYS_CTL Page: GVT_PAM_SYS_CTL			✓	✓
MANAGE_PAYROLL_PROCESS_(USF)	GVT_SCHED_DEFN	Patch 11640196 Added to permission list HCCPFGALLP. Component: GVT_SCHED_DEFN Page: GVT_SCHED_DEFN			✓	✓
MANAGE_PAYROLL_PROCESS_(USF)	RUN_FGPY040	Patch 11640196 Added to permission list HCCPFGALLP. Component: RUN_FGPY040 Page: RUN_FGPY040			✓	✓
MANAGE_PAYROLL_PROCESS_(USF)	RUN_FGPY041	Patch 11640196 Added to permission list HCCPFGALLP. Component: RUN_FGPY041 Page: RUN_FGPY041			✓	✓

Menu	Menu Item	Description	881	890	900	910
MANAGE_PAYROLL_PROCESS_(USF)	RUN_FGPY042	Patch 11640196 Added to permission list HCCPFGALLP. Component: RUN_FGPY042 Page: RUN_FGPY042			✓	✓
MANAGE_PAYROLL_PROCESS_(USF)	RUN_FGPY043	Patch 11640196 Added to permission list HCCPFGALLP. Component: RUN_FGPY043 Page: RUN_FGPY043			✓	✓

Translate Values:

Name	Description	881	890	900	910
GVT_EXT_PROC_OPTN	Patch 11640196 Added new translate values E, R and S.			✓	✓
GVT_SCHED_CODE	Patch 11640196 Added new translate values A, B, C and D.			✓	✓
GVT_SCHED_REC_TYPE	Patch 11640196 Added new translate values D, E, G and T.			✓	✓
GVT_SCHED_STATUS	Patch 11640196 Added new translate values 0 to 5.			✓	✓
RV2_COPY_TYPE	Patch 15924454 Added new translate values 1, 2 and 4.				✓
RV2_FORM_TYPE	Patch 15924454 Added new translate value X.				✓