Oracle's PeopleSoft 9.0 Financial Aid Updates and Changes for CS Bundle #32 Regulatory Release 2 2014-2015

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CS Updates and Changes for Bundle #32, Regulatory Release 2 2014-2015

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Updates for CS 9.0 Bundle #32, Regulatory Release 2 2014-2015

Note. This PDF package is an update to the PeopleSoft Financial Aid 9.0 PeopleBook and other related Campus Solutions PeopleBooks as noted. It describes the Patch ID # 17641903 / Product Update ID # 902220 that was posted to My Oracle Support in January 2014. Use this PDF package in conjunction with your PeopleBook to maintain a complete set of documentation.

Use this Overview document to view a list of the bundle changes and updated chapters.

Using PDF Package (PDF Portfolio) Documentation

These instructions are for Adobe Reader XI, with the latest updates installed (In Adobe Reader, click Help, Check for Updates).

The package opens with this Overview document that lists the bundle changes and updated chapters.

Click the Files tab to view the list of chapters.

To search for documentation about the changes within a particular chapter, open the chapter and press CTRL + F. Enter “bundle xx” where xx is the bundle number, and click Next.

You can search the entire package for documentation updates in the Files or Layout view.

Here is a list of the bundle 32 changes and the chapters that contain documentation about those changes. Chapters are in the *PeopleSoft Enterprise Financial Aid 9.0 PeopleBook* unless noted otherwise:

- Student Loans Company Updates (GBR)
  - GBR Student Loans Company.pdf
- 2014 - 2015 Aid Year Verification Updates
  - Assessing Eligibility for Financial Aid.pdf
- 2014 - 2015 Aid Year COD Direct Loan Updates
  - Setting Up Direct Loans.pdf
  - Managing Financial Aid Terms.pdf
  - Defining Programs, Plans, and Subplans.pdf

***WARNING*:** Oracle is delivering the 150 Percent Direct Subsidized Loan Limit functionality in multiple stages. This bundle includes changes to the system required for setting up the 150 Percent Direct Subsidized Limit functionality. The reporting functionality will be delivered in a future release. Therefore, Oracle **strongly** advises you **not to originate 2015 Direct Loans at this time (until further notice).** Originating 2015 Direct Loans prior to receiving subsequent updates to the software will result in all of your 2015 Direct Loans being rejected by COD. As a result, it will be difficult for you to address (re-originate) these loans once they have been rejected by COD.

Note: While the official name of this federal statutory requirement is "150 Percent Direct Subsidized Loan Limit", for ease of reference in the system, the acronym "SULA" is used. It is understood that COD defines SULA as "Subsidized Usage Limit Applies" (a flag indicating whether or not a person is subject to a subsidy limit for a Direct Subsidized Loan); however, “SULA” is being used for most things related to "150 Percent Direct Subsidized Loan Limit".

Updates Not Called Out in Documentation

Here are some of the bundle updates not covered in the PeopleBooks updates:

COD (Pell Grant)

Updates made to support Pell Grant for the 2015 aid year including additional field validations for the Pell outbound process.

EDE Technical Reference

Updates to the 2015 ISIR Reject Reasons, ISIR Comments Codes, and ISIR/SAR Cross Reference setup values are delivered based on the final 2014-2015 EDE Technical Reference and SAR Comment Codes and Text guides published in October 2013.

ISIR

The FA Outbound process is updated to export 2014-2015 ISIR Correction and ISIR Signature files.