Oracle's PeopleSoft 9.0 Financial Aid Updates and Changes for CS Bundle #37 Regulatory Release 3 2015-2016

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CS Updates and Changes for Bundle #37, Regulatory Release 3 2015-2016

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Updates for CS 9.0 Bundle #37, Regulatory Release 3 2015-2016

Note. This PDF package is an update to the PeopleSoft Financial Aid 9.0 PeopleBook and other related Campus Solutions PeopleBooks as noted. It describes the Patch ID # 20397689 / Product Update ID # 917547 that was posted to My Oracle Support in April 2015. Use this PDF package in conjunction with your PeopleBook to maintain a complete set of documentation.

Use this Overview document to view a list of the bundle changes and updated chapters.

Using PDF Package (PDF Portfolio) Documentation

These instructions are for Adobe Reader XI, with the latest updates installed (In Adobe Reader, click Help, Check for Updates).

The package opens with this Overview document that lists the bundle changes and updated chapters.

Click the Files tab to view the list of chapters.

To search for documentation about the changes within a particular chapter, open the chapter and press CTRL + F. Enter “bundle xx” where xx is the bundle number, and click Next.

You can search the entire package for documentation updates in the Files or Layout view.

Here is a list of the Bundle 37 changes and the chapters that contain documentation about those changes. Chapters are in the *PeopleSoft Financial Aid 9.0 PeopleBook* unless noted otherwise:

- 2015 - 2016 Aid Year Verification Updates
  - Assessing Eligibility for Financial Aid.pdf (documentation update only)
- 2015 – 2016 Aid Year FM INAS and Verification Tax Form Updates
  - Processing Federal Financial Aid Applications.pdf (documentation update only)
- Student Eligibility Code (Ability to Benefit) Updates
  - Assessing Eligibility for Financial Aid.pdf (documentation update only)
- 2015-2016 COD DL and PELL Update
  - Processing Direct Loans.pdf (documentation update only)
- DLSAS Disbursement Detail On Demand Load
  - Processing Direct Loans.pdf (documentation update only)
- Student Loans Company Updates
  - (GBR) Using Student Loans Company.pdf

Note: The PeopleBook updates for Verification, INAS, Student Eligibility Code (Ability to Benefit), and DLSAS are based on the following critical system updates made since Bundle 36 and before the release of Bundle 37:

- Patch ID 11611860/Product Update ID 917320 released on February 17, 2015.
- Patch ID 19033014/Product Update ID 918958 released on March 9, 2015.

Please refer to documentation included with those patches in My Oracle Support for additional details.

Documentation Only Update

Financial Aid Reports Appendix

The following report already exists in the system but has been added to the “Financial Aid Reports: A to Z” appendix:

Report ID and Report Name	Description	Navigation	Run Control Page
FA850 Direct Loan Origination Authorization Summary	Provides a summary of Originated records which passed the Origination Validation and are ready to be sent to COD. This report should be run after running the Loan Origination and Direct Loan Outbound processes having origination and Validate check box checked on the run control page. Reporting Tool: Oracle BI Publisher	Financial Aid > Loans > Direct Lending Reconciliation > Origination Auth Report	RUNCTL_FA_LN_RPT

Updates Not Called Out in Documentation

Additional Regulatory Updates

This change was also included in the previously mentioned critical system updates made since Bundle 36 but before the release of Bundle 37:

- New COD Schema Version 4.0b

2015 – 2016 Pell Grant Schedules

On January 29, 2015, the United States Department of Education published the Regular Payment and Disbursement schedules [Dear Colleague Letter (DCL) GEN-15-02] for determining Federal Pell Grant awards for the 2015-2016 Aid Year, July 1, 2015 to June 30, 2016. On February 11, 2015, Oracle posted Patch ID 19032869/Product Update ID 915103 to My Oracle Support for customers to update the system with the schedules announced in DCL GEN-15-02.