Oracle's PeopleSoft 9.0 Financial Aid Updates and Changes for CS Bundle #35 Regulatory Release 1 2015-2016

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CS Updates and Changes for Bundle #35, Regulatory Release 1 2015-2016

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Updates for CS 9.0 Bundle #35, Regulatory Release 1 2015-2016

Note. This PDF package is an update to the *PeopleSoft Financial Aid 9.0 PeopleBook* and other related Campus Solutions PeopleBooks as noted. It describes the Patch ID # 19357125 Product Update ID # 912350 that was posted to My Oracle Support in October 2014. Use this PDF package in conjunction with your PeopleBook to maintain a complete set of documentation.

Use this Overview document to view a list of the bundle changes and updated chapters.

Using PDF Package (PDF Portfolio) Documentation

These instructions are for Adobe Reader XI, with the latest updates installed (In Adobe Reader, click Help, Check for Updates).

The package opens with this Overview document that lists the bundle changes and updated chapters.

Click the Files tab to view the list of chapters.

To search for documentation about the changes within a particular chapter, open the chapter and press CTRL + F. Enter “bundle xx” where xx is the bundle number, and click Next.

You can search the entire package for documentation updates in the Files or Layout view.

As of Bundle 33, cross references in PDF chapters appear as follows:

If a cross reference is to a topic in the same book (for example, Campus Community topic A contains a cross reference to Campus Community topic B), the cross reference displays only the topic title.

If a cross reference is to a topic in a different book, the cross reference displays the topic title and the book name.

Some cross references appear as links but are actually text-only.

Here is a list of the Bundle 35 changes and the chapters that contain documentation about those changes. Chapters are in the *PeopleSoft Financial Aid 9.0 PeopleBook* unless noted otherwise:

- 2015-2016 Aid Year updates for ISIR Load.
    - Assessing Eligibility for Financial Aid.pdf
    - Defining Application Processing Options.pdf
    - Processing Federal Financial Aid Applications.pdf
- 2015-2016 Aid Year updates for Institutional Need Analysis System, Institutional Methodology (IM INAS).
    - Processing INAS.pdf
    - Processing and Using Institutional Financial Aid Applications.pdf
- Direct Loan Updates.
    - Processing Direct Loans.pdf
- Shopping Sheet Updates.
    - Setting Up Your Financial Aid Awarding Cycle.pdf

Updates Not Affecting PeopleBooks

Annual Aid Year changes for PROFILE/Institutional Application Maintenance:

- Setup
    - 2015-2016 PROFILE Data Load Parameters
- Processing
    - PROFILE Import (2015, 2016)
    - PROFILE Load Summary (2015, 2016)
    - PROFILE Suspense Management (2015, 2016)
    - PROFILE Delete (2015, 2016)
    - Institutional Application Data – Maintain Application (2013-2014, 2014-2015, 2015-2016)
    - Financial Aid History – View Archived Application Data (added 2012-2013)

Annual Aid Year changes for INAS

- Supported Setup and Detail
    - View CCYY-CCYY IM EFC Detail (2013-2014, 2014-2015, 2015-2016)
    - View CCYY-CCYY FM EFC Detail (2013-2014, 2014-2015, 2015-2016)
    - INAS CCYY-CCYY Global Options (2013-2014, 2014-2015, 2015-2016)
- Added to View Archived Application Data
    - View 2012-2013 IM EFC Detail
    - View 2012-2013 FM EFC Detail