Oracle's PeopleSoft 9.0 Student Financials Changes and Updates for CS Bundle #34

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Changes and Updates for CS Bundle #34

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PeopleSoft Student Financials Documentation Updates for CS Bundle #34

Note. This PDF package is an update to the *PeopleSoft Student Financials 9.0 PeopleBook.* It describes the Patch ID # 18645551 / Product Update ID # 908911 that was posted to My Oracle Support in July 2014. Use this PDF package in conjunction with your PeopleBook to maintain a complete set of documentation.

Documentation about bundle changes is incorporated into the relevant 9.0 PeopleBook chapters. PDFs of the updated chapters for bundle 34 are attached.

Use this Overview document to view a list of bundle changes and updated chapters.

Using PDF Package Documentation

These instructions are for Adobe Reader XI, with the latest updates installed (in Adobe Reader, click Help, Check for Updates).

The package opens with this Overview document that lists the bundle changes and updated chapters.

Click the Files tab to view the list of chapters.

To search for documentation about the changes within a particular chapter, open the chapter and press CTRL + F. Enter “bundle xx” where xx is the bundle number, and click Next.

You can search the entire package for documentation updates in the Files or Layout view.

As of bundle 33, cross references in PDF chapters appear as follows:

- If a cross reference is to a topic in the same book (for example, Student Financials topic A contains a cross reference to Student Financials topic B), the cross reference displays only the topic title.
- If a cross reference is to a topic in a different book, the cross reference displays the topic title and the book name.
- Some cross references appear as links but are actually text-only.

Here is a list of the bundle 34 changes and the chapters and documents that contain documentation about those changes:

- **New batch process to print 1098-T forms to PDF**
  - Producing Tax Forms and Receipt Information.pdf
- **New option to specify waiver item types as financial aid on 1098-T**
  - Completing Student Financials General Setup.pdf
  - Setting Up Tax Form Production.pdf
- **New check box in 1098-T Setup group box: Do not Offset Reported Tuition**
  - Completing Student Financials General Setup.pdf
- **Changes to Audit/Validation report: records with invalid SSNs are changed to blank, and the 1098-T Audit Report is updated.**

- Producing Tax Forms and Receipt Information.pdf

- **Updated various descriptions and notes**
  - Completing Student Financials General Setup.pdf
  - Setting Up Tax Form Production.pdf
  - Producing Tax Forms and Receipt Information.pdf