Oracle's PeopleSoft 9.0 Student Financials

Changes and Updates for CS Bundle #31

October 2013

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PeopleSoft Student Financials Documentation Updates for CS Bundle #31

Note. This PDF package is an update to the *PeopleSoft Student Financials 9.0 PeopleBook.* It describes the Patch ID #17212183 / Product Update ID #898732 that was posted to My Oracle Support in October 2013. Use this PDF package in conjunction with your PeopleBook to maintain a complete set of documentation.

Documentation about bundle changes is incorporated into the relevant 9.0 PeopleBook chapters. PDFs of the updated chapters for bundle 31 are attached.

Use this Overview document to view a list of bundle changes and updated chapters.

Using PDF Package Documentation

These instructions are for Adobe Reader X, with the latest updates installed (with the PDF open, click Help, Check for Updates).

The package opens with this Overview document that lists the bundle changes and updated chapters.

Click the Files tab to view the list of chapters.

To search for documentation about the changes within a particular chapter, click on the chapter .pdf in the left hand pane. In the Search field in the top right hand corner of the PDF package, enter “bundle xx” where xx is the bundle number, and click the search icon.

You can search the entire package for documentation updates by selecting Edit, Search Entire Portfolio.

Note. The following report sample is not available due to updating: SF1098VP

Here is a list of the bundle 31 changes and the chapters that contain documentation about those changes:

- **Added BI Publisher option; delivery of XML templates for Departmental Receipts, Student Payments, Corporate Payments and Cash Checks, and all other Trans Types (Interim Deposit, Replenish Cash, and so on)**
  - Cashiering.pdf
  - Setting Up Cashiering.pdf
- **New application engine process SSF_CP_VALID that validates Charge Priority List rows**
  - Completing Student Financials General Setup.pdf
- **View Payments page replaces Payments Shuffle page**
  - Maintaining Receivables.pdf
- **New web service: SSF_FINANCIALS**

- Setting Up Student Financials Self Service.pdf (PeopleSoft Campus Self Service 9.0 PeopleBook)
- Using Student Financials Web Services.pdf

Added a field to support the SSF_FINANCIALS web service:

- Setting Up Your Financial Aid Awarding Cycle.pdf (PeopleSoft Campus Financial Aid 9.0 PeopleBook)

- **Student Financial Reports: The following reports can now be run with Oracle BI Publisher (no updated PeopleBook chapter)**

  - SF750 - Receipts per Business Day
  - SF732 - Refund Customers Rpt
  - SF853 - Batch Refund
  - SF829 - Refunds by Date
  - SF708 - Fee Calculation Errors
  - SF854 - Batch RefundMessages
  - SF756 - Group Detail Report
  - SF828 - Open Refunds
  - SF814 - TP Contracts
  - SF847 - Group Post Suspended Report
  - SF707 - Group Summary Report
  - SF822 - Credit History for One Student

- **Campus Community Updates.** For documentation about the following Campus Community updates related to Tuition Calculation, refer to **CS_Bundle_31_Campus_Community_9_0.pdf**:

  - Student Group Process: New check box—Update Tuition Calc Required
  - Population Update Process: The Tuition Calc Required flag is set to Y when Student Equation Variables are processed.