ORACLE
PEOPLESOFT

Oracle's PeopleSoft 9.0 Student Financials

Changes and Updates for CS Bundle #30

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PeopleSoft Student Financials Documentation Updates for CS Bundle #30

Note. This PDF package is an update to the *PeopleSoft Student Financials 9.0 PeopleBook.* It describes the Patch ID # 16716857 / Product Update ID # 895268 that was posted to My Oracle Support in July 2013. Use this PDF package in conjunction with your PeopleBook to maintain a complete set of documentation.

Documentation about bundle changes is incorporated into the relevant 9.0 PeopleBook chapters. PDFs of the updated chapters for bundle 30 are attached.

Use this Overview document to view a list of bundle changes and updated chapters.

Using PDF Package Documentation

These instructions are for Adobe Reader X, with the latest updates installed (with the PDF open, click Help, Check for Updates).

The package opens with this Overview document that lists the bundle changes and updated chapters.

Click the Files tab to view the list of chapters.

To search for documentation about the changes within a particular chapter, click on the chapter .pdf in the left hand pane. In the Search field in the top right hand corner of the PDF package, enter “bundle xx” where xx is the bundle number, and click the search icon.

You can search the entire package for documentation updates by selecting Edit, Search Entire Portfolio.

Here is a list of the bundle 30 changes and the chapters that contain documentation about those changes:

- **ITEM_SF Installments. The tuition calculation process has been enhanced to create ITEM_SF installments and apply associated waivers proportionally across the ITEM_SF installments.**

  - Completing Student Financials General Setup.pdf
  - Setting Up Tuition Controls Criteria Equations and Waivers.pdf
  - Setting Up Fees and Tuition Groups.pdf
  - Calculating Tuition and Fees.pdf
  - Administering Payment Plans.pdf
  - Cashiering.pdf

  The following chapter is in CS_Bundle_30_Campus_Community_9_0.pdf:

  - Population Selection Process Queries and Equations.pdf

- **Enhancement to Student Financials Core Banking Features**

  - Completing Student Financials General Setup.pdf
  - Setting Up and Managing Bank Accounts.pdf
  - Setting Up Billing.pdf

- Setting Up Refunding.pdf
- NLD Using the Banking Interface.pdf
- Setting Up Student Financials Self Service.pdf (PeopleSoft Campus Self Service 9.0 PeopleBook)
- Using Student Financials Self Service.pdf (PeopleSoft Campus Self Service 9.0 PeopleBook)

The following chapter is in CS_Bundle_30_Recruiting_and_Admissions_9_0.pdf:

- NLD Managing Studielink.pdf

- **(AUS) New page - Review SA-HELP Messages**
  - (AUS) Setting Up and Using Australian Loan Processing.pdf