Campus Solutions 9.0
Financial Aid
Updates and Changes for
CS Bundle #29
Regulatory Release 3 2013-2014

April 2013

CS Updates and Changes for Bundle #29, Regulatory Release 3 2013-2014

Copyright © 2013, Oracle. All rights reserved.

The Programs (which include both the software and documentation) contain proprietary information; they are provided under a license agreement containing restrictions on use and disclosure and are also protected by copyright, patent, and other intellectual and industrial property laws. Reverse engineering, disassembly, or decompilation of the Programs, except to the extent required to obtain interoperability with other independently created software or as specified by law, is prohibited.

The information contained in this document is subject to change without notice. If you find any problems in the documentation, please report them to us in writing. This document is not warranted to be error-free. Except as may be expressly permitted in your license agreement for these Programs, no part of these Programs may be reproduced or transmitted in any form or by any means, electronic or mechanical, for any purpose.

If the Programs are delivered to the United States Government or anyone licensing or using the Programs on behalf of the United States Government, the following notice is applicable:

U.S. GOVERNMENT RIGHTS
Programs, software, databases, and related documentation and technical data delivered to U.S. Government customers are “commercial computer software” or “commercial technical data” pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the Programs, including documentation and technical data, shall be subject to the licensing restrictions set forth in the applicable Oracle license agreement, and, to the extent applicable, the additional rights set forth in FAR 52.227-19, Commercial Computer Software--Restricted Rights (June 1987). Oracle Corporation, 500 Oracle Parkway, Redwood City, CA 94065.

The Programs are not intended for use in any nuclear, aviation, mass transit, medical, or other inherently dangerous applications. It shall be the licensee's responsibility to take all appropriate fail-safe, backup, redundancy and other measures to ensure the safe use of such applications if the Programs are used for such purposes, and we disclaim liability for any damages caused by such use of the Programs.

The Programs may provide links to Web sites and access to content, products, and services from third parties. Oracle is not responsible for the availability of, or any content provided on, third-party Web sites. You bear all risks associated with the use of such content. If you choose to purchase any products or services from a third party, the relationship is directly between you and the third party. Oracle is not responsible for: (a) the quality of third-party products or services; or (b) fulfilling any of the terms of the agreement with the third party, including delivery of products or services and warranty obligations related to purchased products or services. Oracle is not responsible for any loss or damage of any sort that you may incur from dealing with any third party.

Oracle, JD Edwards, and PeopleSoft are registered trademarks of Oracle Corporation and/or its affiliates. Other names may be trademarks of their respective owners.

Open Source Disclosure

Oracle takes no responsibility for its use or distribution of any open source or shareware software or documentation and disclaims any and all liability or damages resulting from use of said software or documentation. The following open source software may be used in Oracle’s PeopleSoft products and the following disclaimers are provided.

Apache Software Foundation

This product includes software developed by the Apache Software Foundation (http://www.apache.org/). Copyright 1999-2000. The Apache Software Foundation. All rights reserved.

THIS SOFTWARE IS PROVIDED “AS IS'” AND ANY EXPRESSED OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE ARE DISCLAIMED. IN NO EVENT SHALL THE APACHE SOFTWARE FOUNDATION OR ITS CONTRIBUTORS BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO, PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE USE OF THIS SOFTWARE, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE.

OpenSSL

Copyright 1998-2003 The OpenSSL Project. All rights reserved.

This product includes software developed by the OpenSSL Project for use in the OpenSSL Toolkit (http://www.openssl.org/).

THIS SOFTWARE IS PROVIDED BY THE OpenSSL PROJECT “AS IS” AND ANY EXPRESSED OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE ARE DISCLAIMED. IN NO EVENT SHALL THE OpenSSL PROJECT OR ITS CONTRIBUTORS BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO, PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE USE OF THIS SOFTWARE, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE.

SSLeay

Copyright (C) 1995-1998 Eric Young. All rights reserved.

This product includes cryptographic software written by Eric Young (eay@cryptsoft.com). This product includes software written by Tim Hudson (tjh@cryptsoft.com). Copyright (C) 1995-1998 Eric Young. All rights reserved. THIS SOFTWARE IS PROVIDED BY ERIC YOUNG “AS IS” AND ANY EXPRESS OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE ARE DISCLAIMED. IN NO EVENT SHALL THE AUTHOR OR CONTRIBUTORS BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO, PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE USE OF THIS SOFTWARE, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE.

Loki Library

Copyright 2001 by Andrei Alexandrescu. This code accompanies the book: Alexandrescu, Andrei. “Modern C++ Design: Generic Programming and Design Patterns Applied”. Copyright (c) 2001. Addison-Wesley. Permission to use, copy, modify, distribute and sell this software for any purpose is hereby granted without fee, provided that the above copyright notice appear in all copies and that both that copyright notice and this permission notice appear in supporting documentation

Helma Project

Copyright 1999-2004 Helma Project. All rights reserved. THIS SOFTWARE IS PROVIDED “AS IS” AND ANY EXPRESSED OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE ARE DISCLAIMED. IN NO EVENT SHALL THE HELMA PROJECT OR ITS CONTRIBUTORS BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO, PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE USE OF THIS SOFTWARE, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE.

Helma includes third party software released under different specific license terms. See the licenses directory in the Helma distribution for a list of these license.

Sarissa

Copyright 2004 Manos Batsis

This library is free software; you can redistribute it and/or modify it under the terms of the GNU Lesser General Public License as published by the Free Software Foundation; either version 2.1 of the License, or (at your option) any later version.

This library is distributed in the hope that it will be useful, but WITHOUT ANY WARRANTY; without even the implied warranty of MERCHANTABILITY or FITNESS FOR A PARTICULAR PURPOSE. See the GNU Lesser General Public License for more details.

You should have received a copy of the GNU Lesser General Public License along with this library; if not, write to the Free Software Foundation, Inc., 59 Temple Place, Suite 330, Boston, MA 02111-1307 USA.

Updates for CS 9.0 Bundle #29, Regulatory Release 3 2013-2014

Note. This PDF package is an update to the *PeopleSoft Enterprise Financial Aid 9.0 PeopleBook* and other related Campus Solutions PeopleBooks as noted. It describes the Patch ID # 16230048/Product Update ID # 892055 that was posted to My Oracle Support in April 2013. Use this PDF package in conjunction with your PeopleBook to maintain a complete set of documentation.

Documentation about bundle changes is incorporated into the relevant 9.0 PeopleBook chapters. PDFs of the updated chapters for bundle 29 are attached.

Use this Overview document to view a list of bundle changes and updated chapters.

Using PDF Package Documentation

These instructions are for Adobe Reader X, with the latest updates installed (with the PDF open, click Help, Check for Updates).

The package opens with this Overview document that lists the bundle changes and updated chapters. Click the Files tab to view the list of chapters.

To search for documentation about the changes within a particular chapter, click on the chapter .pdf in the left hand pane. In the Search field in the top right hand corner of the PDF package, enter “bundle xx” where xx is the bundle number, and click the search icon. You can search the entire package for documentation updates by selecting “Search Entire Portfolio”.

Here is a list of the bundle 29 changes and the chapters that contain documentation about those changes. Chapters are in the *PeopleSoft Enterprise Financial Aid 9.0 PeopleBook* unless noted otherwise:

- Restored “Educator Expenses” and “Tuition and Fees Deduction” fields in Verification.
    - Assessing Eligibility for Financial Aid.pdf
- Student Loans Company Regulatory Updates.
    - (GBR) Setting Up Student Loans Company.pdf
    - (GBR) Using Student Loans Company.pdf

Updates Not Included in PeopleBooks

The following Financial Aid Reports can now be run using Oracle Business Intelligence Publisher:

- FA853 DL Accepted Orig
- FA854 DL on Hold in DL
- FA855 DL PLUS Credit Decisions
- FA856 DL Rej Orig
- FA857 DL Transmitted Orig
- FA858 Pell Cash Management
- FA860 DL Validation Error
- FA861 DL Inbound Orig Ack Error Report

- FA866 DL Disbursement Errors
- FA867 DL Disb Status
- FA868 DL Booking Status
- FA870 Pell ESOA
- FA871 YTD Originations
- FA873 YTD Disbursements
- FA875 Pell MRR Report by Batch
- FA875A Pell MRR Report
- FA875B Pell MRR Report by MRR Status
- FA876 Pell Originations by Action Cd
- FA877 Pell Disbursements by Action Cd
- FA878 Pell Origination Records
- FA879 Rejected Pell Orig
- FA882 Pell Records by Trans Stat
- FA883 Pell Disbursement Records
- FA884 Pell Disb by status
- FA888 Pell Awds w/o Orig
- FA753 Equation Processor Report
- FA801 Award Data by Item Type
- FA901 CommonLine Loans on Hold
- FA902 CommonLine Validation Errors
- FA903 CL App Response Load Error Rpt
- FA904 CL School Cert Request Rpt
- FA906 Award vs. Disbursement Reconciliation
- FA907 CommonLine 4 EFT Reconciliation
- FA9071 CL4 EFT Received/Paid Amount Discrepancy Report
- FA9072 CL4 EFT Undisbursed EFT Report
- FA913 Auth/ Fail
- FA921 NSLDS FAT Load Errors
- FA927 ISIR Suspense Detail

Previously Released Documentation

2013 - 2014 Aid Year Updates for INAS Federal Methodology (FM) and Pell Schedules was released on February 19, 2013 with Patch ID # 11512889/Product Update ID # 891624. The Document IDs in My Oracle Support are 1529596.1 for the Oracle documentation and 1529617.1 for the INAS Users Guide.

Financial Aid Shopping Sheet Updates was released on March 14, 2013 with Patch ID # 16243670/Product Update ID # 893236. The Document ID in My Oracle support is 1537528.1.

2013 - 2014 Pell Grant Schedules

On January 30, 2013, the Department of Education (ED) published the Regular Payment and Disbursement schedules [Dear Colleague Letter (DCL) GEN-13-06] for determining Federal Pell Grant awards for the 2013-2014 Aid Year, July 1, 2013, to June 30, 2014.

On February 19, 2013, Oracle posted Patch ID # 11512889/Product Update ID # 891624 for customers to update the system with the schedules announced in DCL GEN-13-06.

To package a Pell Grant for students in 2014, verify that the following parts of the 2014 setup support the 2013-2014 maximum Pell Grant amount of 5645.00 USD:

• Aggregate aid limit table (aggregate limit).

• Item type table (maximum transaction amount).

• Financial aid item type table (term category maximum).

• Packaging plans that include the Pell Grant item type (item type rule maximum).

After you complete the setup, the system will use the 2013-2014 Federal Pell Grant Program Payment and Disbursement Schedules to award the students up to a maximum of 5645.00 USD based on eligibility.