ORACLE
PEOPLESOFT ENTERPRISE

Oracle's PeopleSoft 9.0 Student Financials

Changes and Updates for CS Bundle #27

October 2012

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PeopleSoft Student Financials Documentation Updates for CS Bundle #27

Note. This PDF package is an update to the *PeopleSoft Student Financials 9.0 PeopleBook.* It describes the Product Update ID #882259 that was posted to My Oracle Support in October 2012. Use this PDF package in conjunction with your PeopleBook to maintain a complete set of documentation.

Documentation about bundle changes is incorporated into the relevant 9.0 PeopleBook chapters. PDFs of the updated chapters for bundle 27 are attached.

You might notice references to the 8.9 bundle changes because 8.9 customers receive bundle documentation in this same format.

Use this Overview document to view a list of bundle changes and updated chapters.

Using PDF Package Documentation

These instructions are for Adobe Reader X, with the latest updates installed (with the PDF open, click Help, Check for Updates).

The package opens with this Overview document that lists the bundle changes and updated chapters.

Click the Files tab to view the list of chapters.

To search for documentation about the changes within a particular chapter, click on the chapter .pdf in the left hand pane. In the Search field in the top right hand corner of the PDF package, enter “bundle xx” where xx is the bundle number, and click the search icon.

You can search the entire package for documentation updates by selecting Edit, Search Entire Portfolio.

Here is a list of the bundle 27 changes and the chapters that contain documentation about those changes:

- **Student Waivers. You can now prioritize and override student waivers.**
  - Setting Up Fees and Tuition Groups.pdf
  - Setting Up Tuition Controls, Criteria, Equations and Waivers.pdf
  - Calculating Tuition and Fees.pdf
  - Using Student Services Center Component.pdf (PeopleSoft Campus Community 9.0 Fundamentals PeopleBook)

- **GL Processing Enhancement. Additional fields have been added to the PS_SF_ACCTG_LN table to facilitate the reconciliation of accounting entries with the PeopleSoft GL.**
  - Using GL Interface Processing.pdf

- **Removal of Processing Payroll Deductions from Student Financials**

  - Setting Up Receivables Maintenance.pdf
  - Maintaining Receivables.pdf
  - Setting Up Payment Plans.pdf

- **Documentation Only Update: Defining Item Type Groups**

  - Completing Student Financials General Setup.pdf

- **Student Financial Reports: The following reports can now be run with Oracle BI Publisher (no updated PeopleBook chapter).**

  - SF726 Daily Activity
  - SF728 Term / Classes Cancellation
  - SF815E Trial Bal by Acct (Eff Dt)
  - SF815P Trial Bal by Acct (Post Dt)
  - SF816E Trial Bal by Student Item (Eff Dt)
  - SF816P Trial Bal by Student Item (Post Dt)
  - SF817E Trial Bal by Student (Eff Dt)
  - SF817P Trial Bal by Student (Post Dt)
  - SF818E Trial Bal by Corporate Account (Eff Dt)
  - SF818P Trial Bal by Corporate Account (Post Dt)
  - SF819E Trial Bal by Corporate Item (Eff Dt)
  - SF819P Trial Bal by Corporate Item (Post Dt)
  - SF820E Trial Bal by Corporation (Eff Dt)
  - SF820P Trial Bal by Corporation (Post Dt)

- **Updates to the Payment Integration Web Service Operations section of the Using Admission Applications Web Services chapter (PeopleSoft Recruiting and Admissions 9.0 PeopleBook). The updated chapter is included in the Recruiting and Admissions bundle 27 documentation.**

  - CS_Bundle_27_Recruiting_and_Admissions_9_0.pdf