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Oracle's PeopleSoft 9.0 Financial Aid Updates and Changes for CS Bundle #27 Regulatory Release 1 2013-2014

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CS Updates and Changes for Bundle #27, Regulatory Release 1 2013-2014

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Updates for CS 9.0 Bundle #27, Regulatory Release 1 2013-2014

Note. This PDF package is an update to the *PeopleSoft Financial Aid 9.0 PeopleBook*. It describes the Product Update ID # 882259 that was posted to My Oracle Support in October 2012. Use this PDF package in conjunction with your PeopleBook to maintain a complete set of documentation.

Use this Overview document to view a list of the bundle changes and updated chapters.

Using PDF Package Documentation

These instructions are for Adobe Reader X, with the latest updates installed (with the PDF open, click Help, Check for Updates).

The package opens with this Overview document that lists the bundle changes and updated chapters. Click the Files tab to view the list of chapters.

To search for documentation about the changes within a particular chapter, click on the chapter .pdf in the left hand pane. In the Search field in the top right hand corner of the PDF package, enter “bundle xx” where xx is the bundle number, and click the search icon. You can search the entire package for documentation updates by selecting “Search Entire Portfolio”.

Here are the Bundle 27 changes and the chapters that contain documentation about those changes:

- 2013-2014 Aid Year updates for ISIR Load.
    - Defining Application Processing Options.pdf
    - Processing Federal Financial Aid Applications.pdf
    - Assessing Eligibility for Financial Aid.pdf
- 2013-2014 Aid Year updates for PROFILE.
    - Defining Application Processing Options.pdf
    - Processing and Using Institutional Applications.pdf
- Added PROFILE Delete feature.
    - Processing and Using Institutional Applications.pdf
- 2013-2014 Aid Year updates for Institutional Need Analysis System, Institutional Methodology (IM INAS).
    - Processing INAS.pdf
- Updated Return to Title IV Funds.
    - Processing Return of Title IV Funds.pdf
- Updated External Awards.
    - Managing External Award Reporting.pdf
- Updated Financial Aid Status page.

  - Preparing for Awarding and Packaging.pdf
  - Using Perkins MPN Functionality.pdf

- Added Audit changes to Fiscal Item Types.
  - Setting Up Packaging Basics.pdf
- Added Additional Packaging Variables using the Common Attribute Framework.
  - Setting Up Packaging Basics.pdf
- Updated Don't Repackage option.
  - Setting Up Repackaging.pdf
- Updated (GBR) Student Loans Company.
  - Setting Up Student Loans Company.pdf
  - Using Student Loans Company.pdf

Updates not included in PeopleBooks

Reports

The following Financial Aid Reports can now be run using Oracle Business Intelligence Publisher:

- FA920 Fund Roster by Item Type
- FA922 Overaward Report